Portola, California

Indicators Report

by
The National Economic Education Delegation (NEED)

January 20, 2025

Exploring the economics, demographics, and well-being of Portola and its residents through indicators.

This report was produced by the:

National Economic Education Delegation 271 Arias St. San Rafael, CA 94903 415-336-5705 www.NEEDEcon.org Contact: Jon@NEEDEcon.org

Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Portola (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Portola. These indicators are compared to Plumas County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- **Demographics:** A detailed snopshot of Portola demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Portola and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding area is information on income and earnings. We provide a ranking of the City's income relative to all cities in California as well as growth relative to local regions. Inequality and poverty status are also important indicators for the level of equity in the community. We provide evidence of trends in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Portola, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of the transportation patterns and choices of local residents. We provide detailed evidence on the proprotion of residents who work from home and on the various transportation choices of those who head to the office. This information is also provided for those who work in Portola, but do not necessarily live in Portola.
- Migration: Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

Contents

Executive Summary Assessing the City with Indicators	1
Demographics A Demographic Snapshot Current Population	
Employment Report Citywide Employment and Unemployment	10
Income and Earnings Per Capita Personal Income Growth	
Housing Housing Costs and Affordability Housing Picture Vintage of Residential Housing Occupation of Residential Housing Residential Permitting	26 28 30
Commute Patterns Mode of Transportation Commute Times for Employed Residents Commute Times for Those Employed in the City Place of Work Commute Mode by Income Commute Mode by Poverty Status	37 38 39 41
Overall Migration Flows	

Demographics

Definition:

Why is it important?

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

The characteristics and growth of Portola's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2023	2019
POPULATION		
Population Estimate (#, 5yr)	2,462.0	1,913.0
Veterans (#, 5yr)	175.0	
Foreign born persons (%, 5yr)	6.2	5.8
Population age 25+ (#, 5yr)	1,669.0	
AGE AND SEX		
Persons under 5 years (%, 5yr)	8.9	8.2
Persons under 18 years (%, 5yr)	27.0	22.0
Persons 65 years and over (%, 5yr)	21.6	18.7
Female persons (%, 5yr)	57.8	52.1
INCOME AND POVERTY		
Median household income (\$, 5yr)	42,385.0	50,956.0
Per capita income in past 12 months (\$, 5yr)	21,378.0	26,679.0
Persons in poverty (%, 5yr)	27.3	16.4
Children age less than 18 in poverty (#, 5yr)	205.0	74.0
Children age less than 18 in poverty (%, 5yr)	30.8	17.6
RACE AND ETHNICITY		
White alone (%, 5yr)	84.3	94.0
African American alone (%, 5yr)	0.0	0.3
American Indian or Alaska Native alone (%, 5yr)	0.7	0.4
Asian alone (%, 5yr)	4.7	2.2
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.0	0.0
Two or More Races (%, 5yr)	7.6	2.4
Hispanic or Latino (%, 5yr)	22.0	16.2
White alone, not Hispanic or Latino (%, 5yr)	71.0	78.9
HOUSING		
Housing units (#, 5yr)	1,292.0	1,240.0
Owner-occupied housing units (%, 5yr)	47.8	55.6
Median value of owner-occupied housing units (\$, 5yr)	232,100.0	160,600.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	1,455.0	1,230.0
Median selected monthly owner costs-without a mortgage (\$, 5yr)	539.0	408.0
Median gross rent (\$, 5yr)	837.0	734.0
FAMILIES AND LIVING ARRANGEMENTS	1,058.0	891.0
Households (#, 5yr) Persons per household (#, 5yr)	2.3	2.1
		75.9
Living in same house 1 year ago, % of persons age 1+ (5yr) EDUCATION	79.5	75.9
High school graduate or higher, % of persons age 25+ (5yr)	89.9	
Bachelor's degree or higher, % of persons age 25+ (5yr)	12.4	
HEALTH		
With a disability, under age 65 years (#, 5yr)	252.0	
Persons without health insurance, under age 65 years (%, 5yr)	5.6	4.1
LABOR FORCE		
In civilian labor force, persons age 16+ (%, 5yr)	51.2	
In civilian labor force, women age 16+ (%, 5yr)	55.6	
Employed, persons age 16+ (%, 5yr)	39.3	
Self employed (%, 5yr)	8.1	
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	20.9	
Drive alone in private vehicle (%, 5yr)	72.7	
Using public transportation (%, 5yr)	0.0	
Worked from home (%, 5yr)	0.0	
0 1 0 0 5		

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Tribusarius, Jai	luary to January)				
	2024	% Change				
Region	Population	1 Year	3 Year	5 Year		
		City				
Portola	2,075	-1.14	2.37	2.88		
	County ar	nd Broade	er Regions			
Plumas County	18,841	-0.80	-3.74	3.28		
North State	596, 184	-0.17	-1.51	-2.46		
California	39, 128, 162	0.17	-0.45	-1.43		

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City

(Thousands, January to January)

			% Change					
City	2023	2024	Local	North State	California			
Plumas County	19.0	18.8	-0.80	-0.17	0.17			
Portola	2.1	2.1	-1.14					

Source: CA DOF; Calculations by National Economic Education Delegation



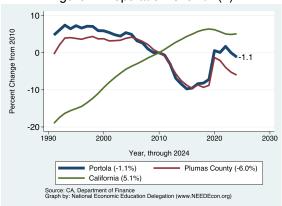


Figure 2: Population Growth (2)

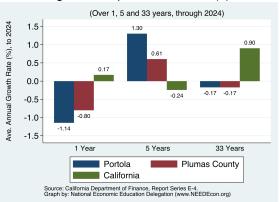
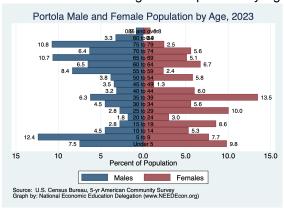


Figure 3: Population by Age - Detailed Age Categories



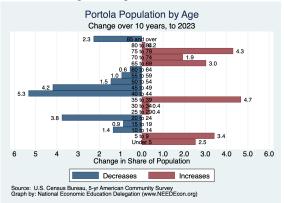
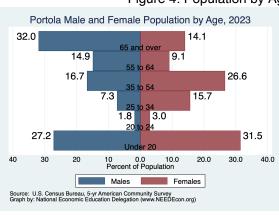


Figure 4: Population by Age - Broad Age Categories



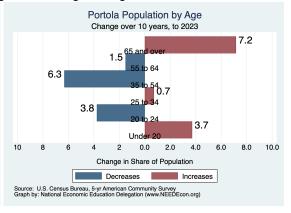
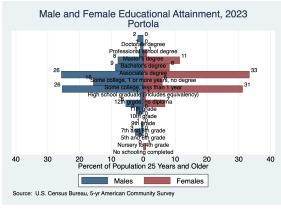


Figure 5: Population by Educational Attainment



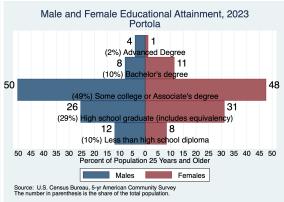


Figure 6: Population by Race/Ethnicity
Portola Race/Ethnicity. 2023

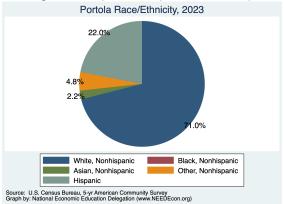


Figure 7: Population by Race/Ethnicity Over Time

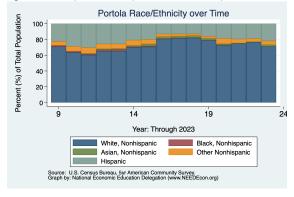
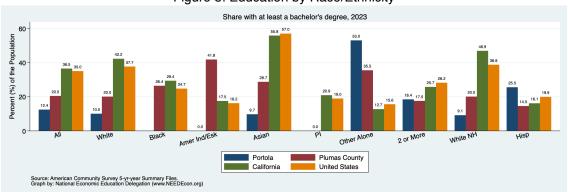


Figure 8: Education by Race/Ethnicity



Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

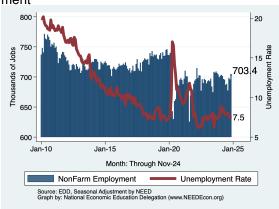
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Portola Summary for November, 2024

		Change From:				
Category	Current Value	Last Month	2 Months Ago	Last Year		
Employment	703	7	5	-1		
Labor Force	768	7	11	10		
Number Unemployed	57	1	0	0		
Unemployment Rate	7.5	0.0	-0.1	-0.0		

Source: EDD, National Economic Education Delegation

Figure 9: Historical Employment and Unemploy- Figure 10: Employment and Unemployment ment Last 12 Months



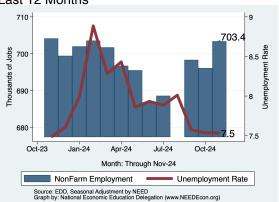
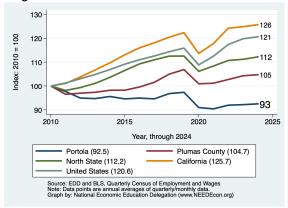
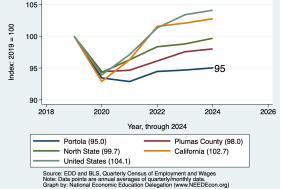


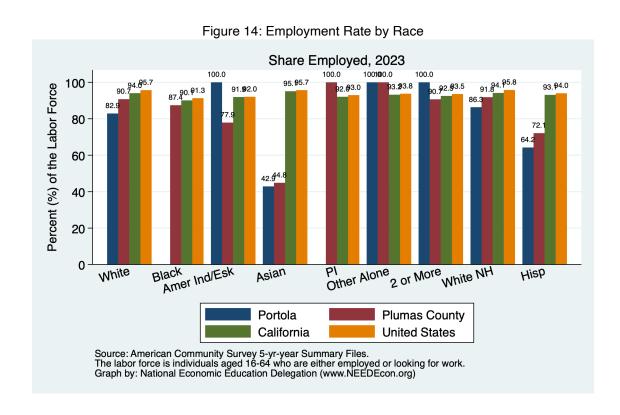
Figure 11: Relative Employment Growth Across Figure 12: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





Unemployment Rate, 2023 60 Percent (%) of the Labor Force 40 35.8 20 9.3 7.5_{6.5} 8.18.0 $8.0_{7.0}$ 6.8 6.2 0.00.0 0 Black Amer Ind/Esk PI Other Alone 2 or More White NH White Asian Hisp Portola **Plumas County** California **United States** Source: American Community Survey 5-yr-year Summary Files. The labor force is individuals aged 16-64 who are either employed or looking for work. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 13: Unemployment Rate by Race



County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Plumas County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Plumas County for November, 2024

			Empl		% Growth - Annualized Rate				
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	6,794	100.0	62.2	11.7	17.7	5.3	2.5	2.6	-0.2
Total Private	4,313	63.5	25.3	7.3	17.9	6.9	0.8	2.6	-0.3
Goods Producing	968	14.3	0.4	0.5	2.4	-3.9	-1.1	2.8	0.9
Mining, Logging and Construction	513	7.6	7.4	19.0	39.7	0.4	3.9	7.0	6.2
Mining and Logging	88	1.3	5.8	126.9	203.3	1.9	9.8	12.8	13.6
Construction	421	6.2	3.1	9.4	12.2	-0.7	2.5	5.5	4.5
Manufacturing	467	6.9	-5.8	-13.7	-8.2	-5.0	-4.3	-0.2	-2.7
Service Providing	5,816	85.6	62.6	13.9	18.7	6.7	3.1	2.5	-0.5
Trade, Trans & Utilities	905	13.3	-3.2	-4.2	-2.3	1.2	-4.2	0.1	-1.2
Wholesale Trade	60	0.9	-10.0	-84.3	-46.0	0.0	0.0	6.7	0.0
Retail Trade	597	8.8	-2.9	-5.6	-5.0	-2.6	-4.8	2.3	-1.3
Information	30	0.4	0.0	0.0	-68.4	-43.8	-57.1	-8.3	-11.4
Financial Activities	185	2.7	2.3	16.0	-13.6	-6.9	-0.2	1.8	2.4
Professional & Business Srvcs	378	5.6	-1.1	-3.5	-23.9	-4.0	-7.1	6.7	2.6
Educational & Health Srvcs	646	9.5	2.8	5.4	28.9	36.4	14.1	1.6	0.1
Leisure & Hospitality	890	13.1	8.7	12.5	92.7	14.4	6.6	4.2	-2.0
Other Srvcs	301	4.4	6.4	29.3	44.9	9.3	7.8	5.6	2.3
Government	2,468	36.3	15.9	8.1	5.7	3.6	5.5	2.3	-0.5
Federal	298	4.4	15.8	92.4	18.1	7.9	2.9	-0.8	-0.9
State	90	1.3	10.0	311.0	60.2	0.0	12.5	0.0	0.0
Local	2,090	30.8	-1.4	-0.8	3.1	4.8	5.6	3.0	-0.3

Source: EDD, National Economic Education Delegation (NEED)

Some Employee Detail

Employed in Portola

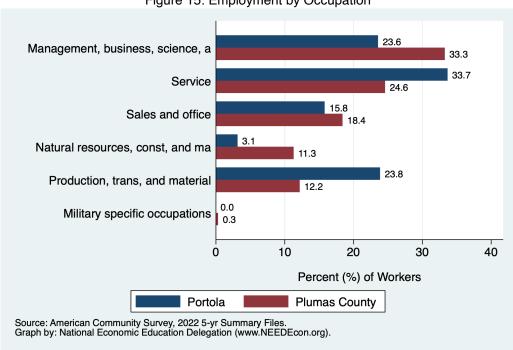
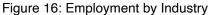
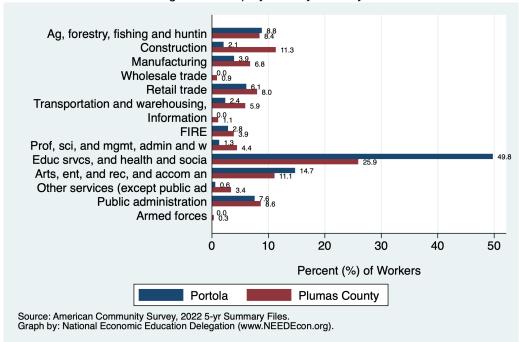


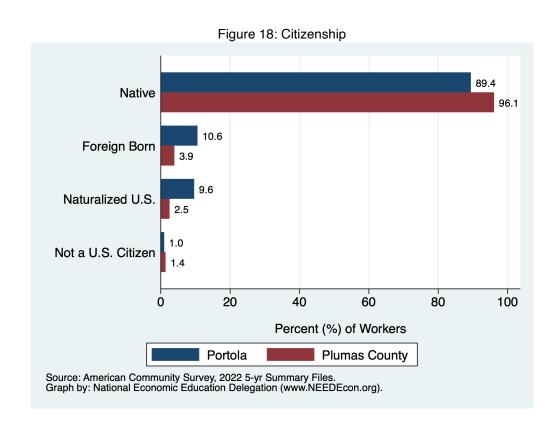
Figure 15: Employment by Occupation





Speak only English Speak Spanish (SS) SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very wel 20 40 60 80 Ó 100 Percent (%) of Workers Portola **Plumas County** Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 17: Language Spoken at Home



Employed Residents of Portola

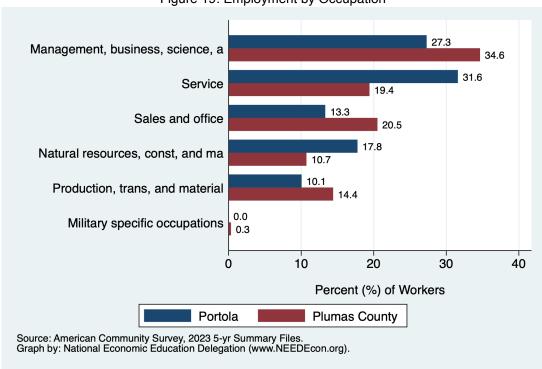
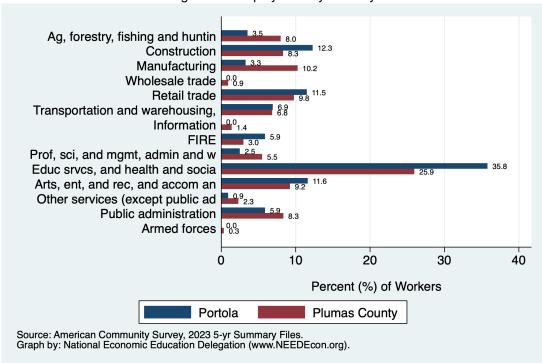


Figure 19: Employment by Occupation





Speak only English Speak Spanish (SS) SS - English very well SS - English less than very well 1.0 Speak other languages (SOL) SOL - English very well SOL - English less than very wel 0 20 40 60 80 100 Percent (%) of Workers Portola **Plumas County** Source: American Community Survey, 2023 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 21: Language Spoken at Home

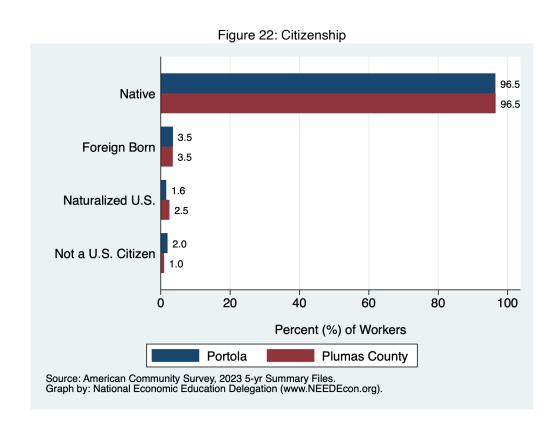


Figure 23: Employment by Occupation



Figure 24: Employment by Industry



Figure 25: Language Spoken at Home



Figure 26: Citizenship



Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Portola. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

Figure 27: Real Per Capita Income Ranking Among California Cities

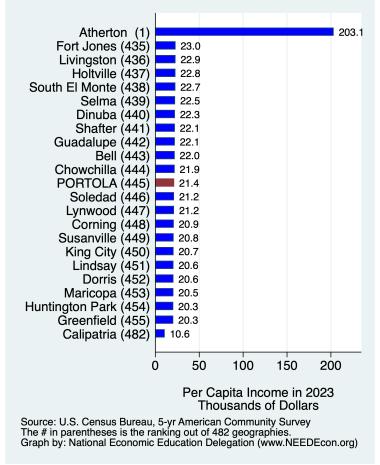
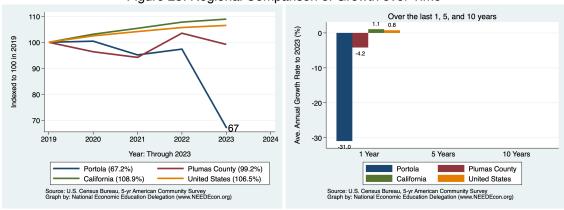
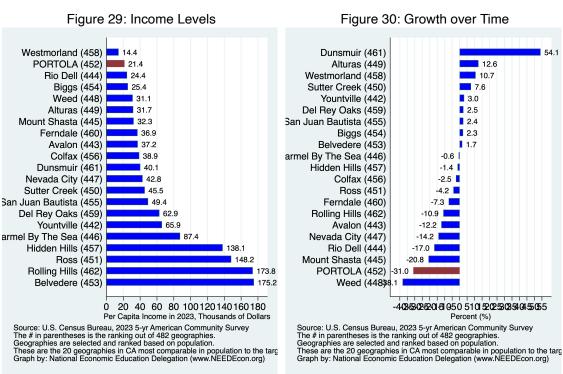


Figure 28: Regional Comparison of Growth over Time



Real Per Capita Income Ranking Among California Cities - w/Comparable Populations

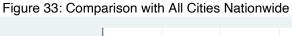


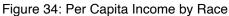
Real Per Capita Income Ranking Among Cities in Plumas County

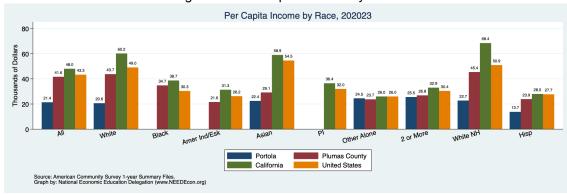
Figure 31: Income Levels Figure 32: Growth over Time

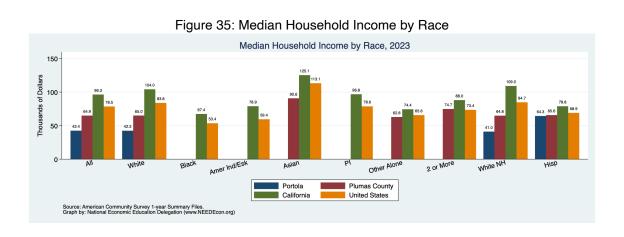


Winston village, MO (17,423
Troy, MT (17,424
Sinton, TX (17,425
Long Point village, IL (17,426
Reading, PA (17,427
Middlesborough, KY (17,428)
Magnolia, NC (17,430)
Chamois, MO (17,431)
Kirbyville, TX (17,432)
PORTOLA, CA (17,433)
Beasley, TX (17,434)
Clarendon, AR (17,435)
Wallace, SD (17,436)
Marble City, OK (17,437)
Tarrants village, MO (17,438)
Martinsburg, IA (17,439)
Hamburg village, IL (17,440)
Shannon, MS (17,441)
Elba, AL (17,442)
Avant, OK (17,443) 21.401 21.400 21.396 21.393 21.391 21.385 21.381 21.380 21.378 21.377 21.376 21.375 21.375 21.374 21.372 21.370 21.369 21.366 21.366 10 20 30 40 Per Capita Income in 2023, Thousands of Dollars Source: U.S. Census Bureau, 5-yr American Community Survey The # in parentheses is the ranking out of 19,680 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)









Poverty and Inequality

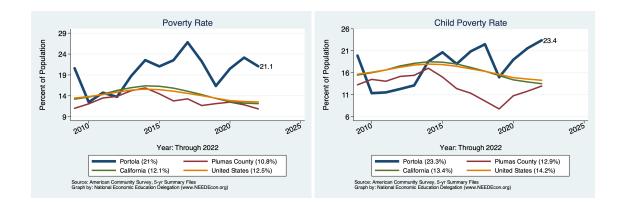
Definition:

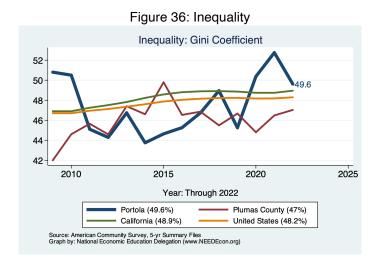
The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

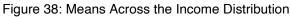
It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

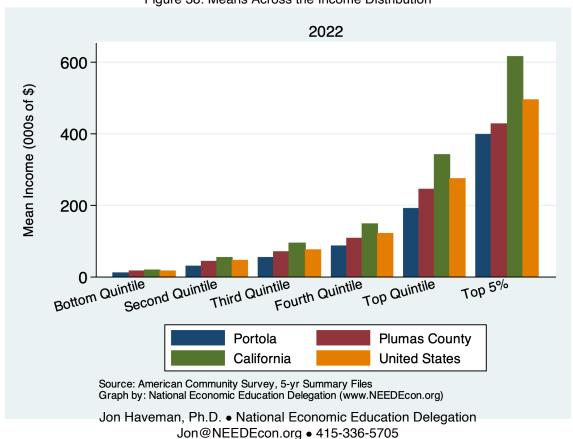




2022 50 Percent of All Income 40 30 20 10 0 Third Quintile Second Quintile Bottom Quintile Fourth Quintile Top Quintile Top 5% Portola **Plumas County United States** California Source: American Community Survey, 5-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 37: Shares Across the Income Distribution





Housing

Housing Costs and Affordability

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty

percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Portola and Broader Regions

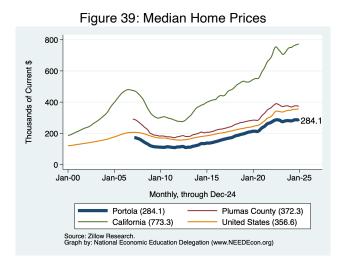


Figure 40: Median Rents



Housing Ownership in Portola and Broader Regions

Figure 41: Home Ownership Rates

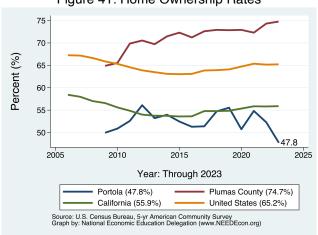
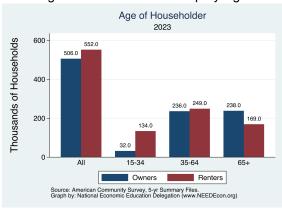


Figure 42: Home Ownership by Age

Figure 43: Income by Tenure



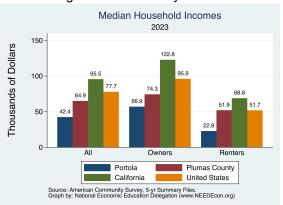


Figure 44: Home Ownership by Race

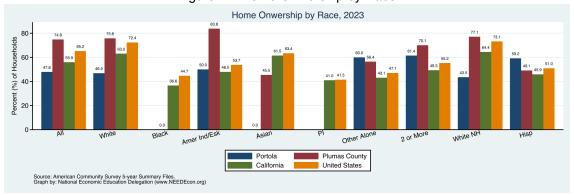


Figure 45: Income Distribution by Tenure

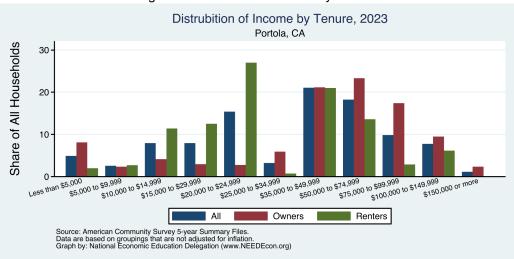


Figure 46: Income Distribution of Home Owners

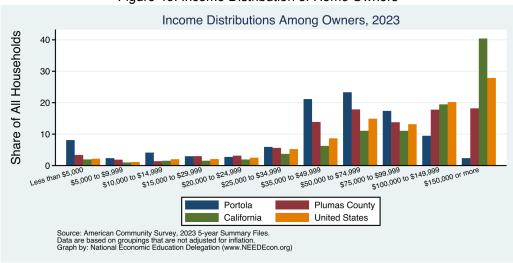
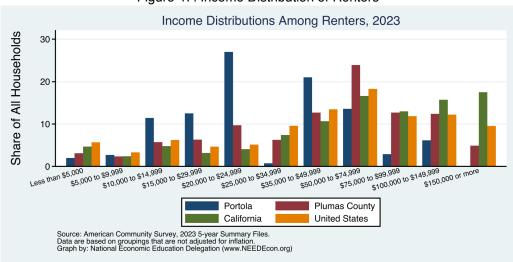


Figure 47: Income Distribution of Renters



Housing Burden in Portola and Broader Regions

Figure 48: Home Owners w/ A Mortgage

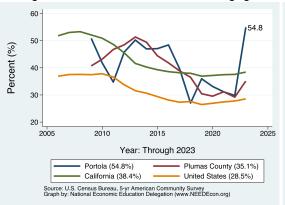


Figure 49: Home Owners w/o A Mortgage

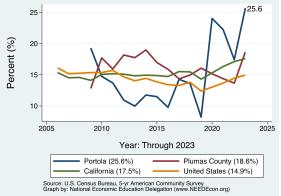


Figure 50: Renters

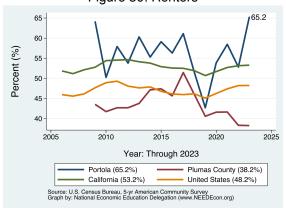
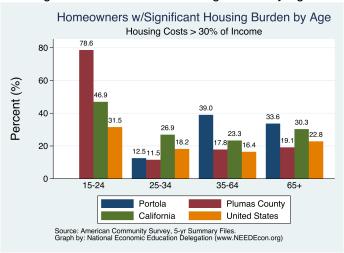


Figure 51: Homeowner Housing Burden by Age



Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

				% Change from			
Indicator	2024	2019	2010	2019	2010		
Total Population	2,075.0	2,017.0	2,104.0	2.9	-1.4		
Total # of Homes	1,076.0	1,129.0	1,134.0	-4.7	-5.1		
# Occupied Units	906.0	884.0	887.0	2.5	2.1		
Persons per Household	2.3	2.3	2.3	0.6	-3.3		
Vacancy Rate (%)	15.8	21.7	21.8	-27.2	-27.5		

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 52: Housing Growth

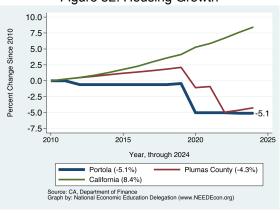


Figure 53: Persons per Household

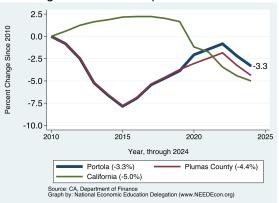


Figure 54: Vacancy Rates

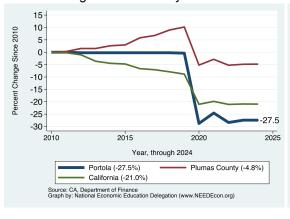
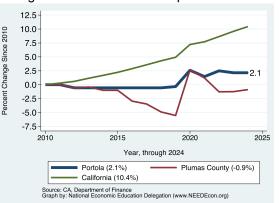


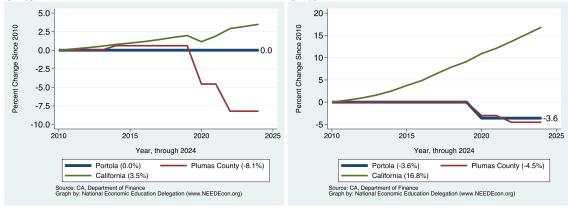
Figure 55: Number of Occupanied Units



Trends in the Growth of Housing by Housing Type

Figure 56: Single Detached Homes Figure 57: Single Attached Homes 7.5-12.5 Percent Change Since 2010 Percent Change Since 2010 5.0 10.0 2.5 7.5 0.0 5.0 2.5 -2.5 -5.0 0.0 2010 2015 2020 2010 2015 2020 Year, through 2024 Year, through 2024 Portola (-4.3%) California (6.4%) Plumas County (-3.4%) Portola (0.0%) Plumas County (0.5%) California (10.7%) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 58: Housing in Buildings with Two to Four Figure 59: Housing in Buildings with Five or More Units



Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in Portola was built. We break it down into owned versus rented residences and provide a comparison across Plumas County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the hous-

ing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.



Figure 60: Distribution of Housing Construction

Figure 61: Housing Vintage across Regions

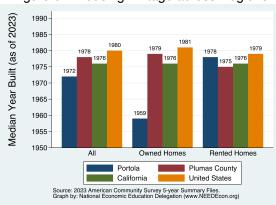


Figure 62: Housing Vintage by Tenure

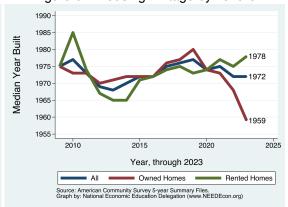


Figure 63: Vintage of Owned Residences

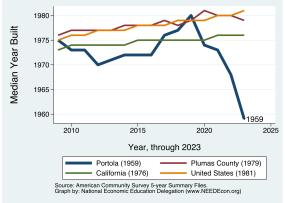


Figure 64: Vintage of Rented Residences

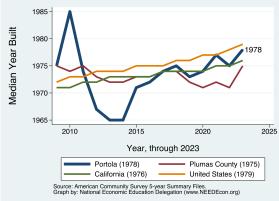
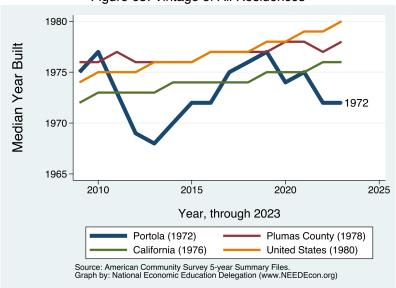


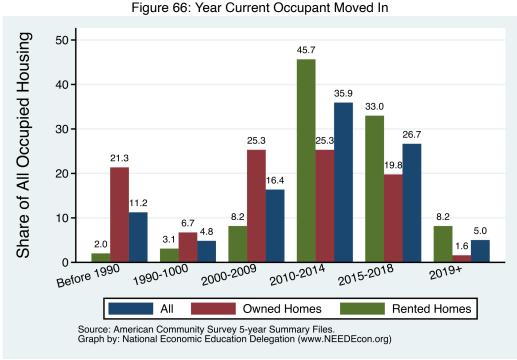
Figure 65: Vintage of All Residences



Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.



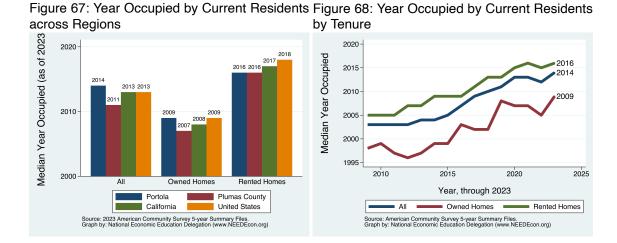


Figure 69: Year Occupied by Current Residents Figure 70: Year Occupied by Current Residents for Owned Housing for Rented Housing

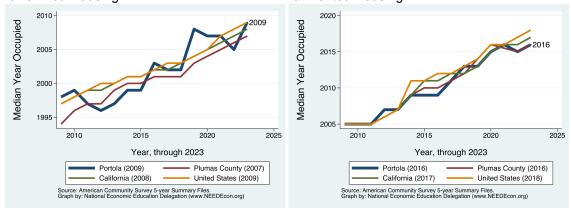
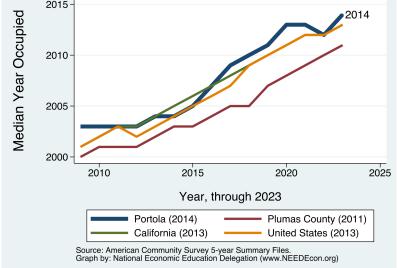


Figure 71: Year Occupied by Current Residents for All Housing



Residential Permitting

Definition:

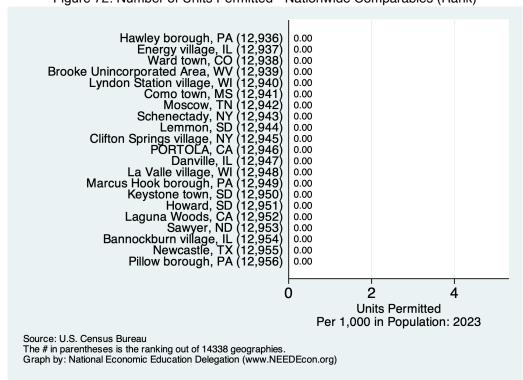
This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Portola is compared with data from Plumas County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

Portola - Ranking Among Comparables

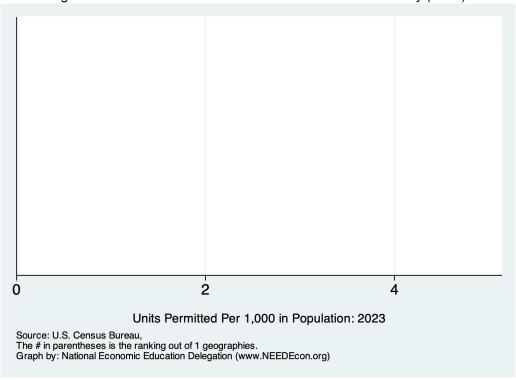
Figure 72: Number of Units Permitted - Nationwide Comparables (Rank)



Paradise town, CA (1)
Del Rey Oaks, CA (495)
Rolling Hills Estates, CA (496)
Huntington Park, CA (497)
Trinidad, CA (498)
Sutter Creek, CA (499)
La Mirada, CA (501) 86.39 0.00 0.00 0.00 0.00 0.00 0.00 Covina, CA 0.00 Inyo Unincorporated Area, CA Orange Cove, CA PORTOLA, CA Seaside, CA Rancho Santa Margarita, CA 0.00 0.00 0.00 0.00 0.00 A Margarita, CA (506)
Colfax, CA (507)
Dorris, CA (508)
Isleton, CA (509)
Alturas, CA (510)
Bradbury, CA (511)
Livingston, CA (512)
Aliso Viejo, CA (513)
La Palma, CA (5151 0.00 0.00 0.00 0.00 0.00 0.00 0.00 La Palma, CA (515) 0.00 20 30 40 50 60 70 80 90 0 10 **Units Permitted** Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 73: Number of Units Permitted - California Comparables (Rank)





Portola - Permitting Activity

Annual Units Permitted - Per Capita in Portola

Figure 75: Units Permitted Each Year

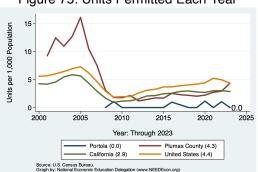
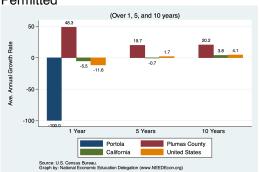


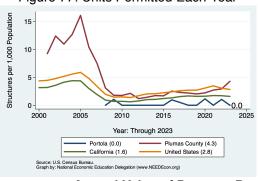
Figure 76: Average Annual Growth in Units Permitted

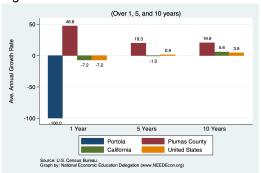


Annual Number of Buildings Permitted - Per Capita in Portola

Figure 78: Average Annual Growth in Buildings Permitted

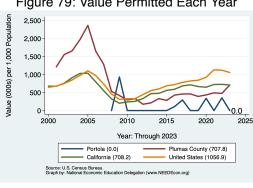
Figure 77: Units Permitted Each Year

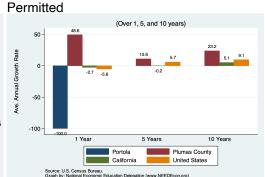




Annual Value of Property Permitted - Per Capita in Portola Figure 80: Average Annual Growth in Value

Figure 79: Value Permitted Each Year





Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 81: Percent of Workers Commuting by Figure 82: Percent of Workers Commuting by Car Alone Carpool

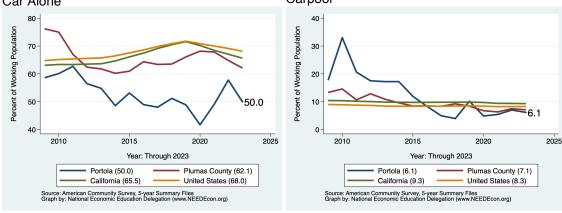
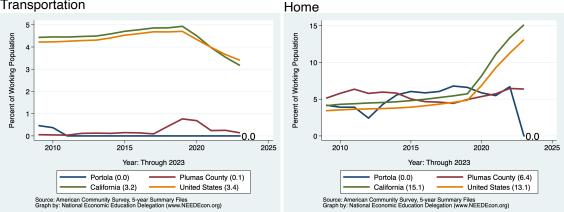


Figure 83: Percent of Workers using Public Figure 84: Percent of Workers Who Work From Transportation

Home



The first table on this page presents data for those who LIVE in Portola. The second provides data on those who work, but do not necessarily live in Portola. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	N	lale	Fe	male	All W	orkers/	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	246	36.8	357	66.0	603	56.1	76.6
Drove Alone	204	30.5	333	61.6	537	50.0	67.1
Carpooled:	42	6.3	24	4.4	66	6.1	9.5
In 2-person carpool	42	6.3	24	4.4	66	6.1	6.8
In 3-person carpool	0	0.0	0	0.0	0	0.0	1.6
In 4-or-more-person carpool	0	0.0	0	0.0	0	0.0	1.1
Public Transportation (excl Taxi):	0	0.0	0	0.0	0	0.0	3.2
Bus or Trolley Bus	0	0.0	0	0.0	0	0.0	2.1
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.6
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	18	2.7	0	0.0	18	1.7	0.7
Walked	18	2.7	112	20.7	130	12.1	2.4
Taxicab, Motorcycle, or other	15	2.2	0	0.0	15	1.4	1.7
Worked at Home	0	0.0	0	0.0	0	0.0	15.5
Total:	297	44.4	469	86.7	766	71.3	

Source: 2023 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR **WORKPLACE GEOGRAPHY**

	M	ale	Fei	male	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	373	62.5	439	70.0	812	67.1	78.0
Drove Alone	353	59.1	397	63.3	750	61.9	68.5
Carpooled:	20	3.4	42	6.7	62	5.1	9.5
In 2-person carpool	9	1.5	42	6.7	51	4.2	6.9
In 3-person carpool	0	0.0	0	0.0	0	0.0	1.5
In 4-or-more-person carpool	11	1.8	0	0.0	11	0.9	1.1
Public Transportation (excl Taxi):	0	0.0	0	0.0	0	0.0	3.6
Bus or Trolley Bus	0	0.0	0	0.0	0	0.0	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	5	0.8	0	0.0	5	0.4	0.7
Walked	12	2.0	108	17.2	120	9.9	2.4
Taxicab, Motorcycle, or other	10	1.7	0	0.0	10	0.8	1.7
Worked at Home	22	3.7	50	8.0	72	5.9	13.6
Total:	422	70.7	597	95.2	1,019	84.1	

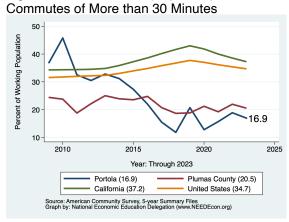
Source: 2022 5-year American Community Survey, Summary File
The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

	able 8. SEX OF	WORKERS B	Y TRAVEL	TIME TO \	WORK
--	----------------	-----------	----------	-----------	------

	M	ale	Fer	nale	All W	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	33	4.9	114	23.2	147	14.2	2.0
5 to 9 minutes	39	5.8	233	47.5	272	26.3	7.6
10 to 14 minutes	31	4.6	35	7.1	66	6.4	12.2
15 to 19 minutes	26	3.9	41	8.4	67	6.5	15.1
20 to 24 minutes	30	4.5	0	0.0	30	2.9	14.5
25 to 29 minutes	0	0.0	9	1.8	9	0.9	6.4
30 to 34 minutes	0	0.0	0	0.0	0	0.0	15.0
35 to 39 minutes	9	1.3	0	0.0	9	0.9	2.9
40 to 44 minutes	16	2.4	7	1.4	23	2.2	4.3
45 to 59 minutes	24	3.6	11	2.2	35	3.4	8.5
60 to 89 minutes	79	11.8	6	1.2	85	8.2	7.6
90 or more minutes	10	1.5	13	2.6	23	2.2	3.9
Total:	297	44.4	469	95.5	766	74.2	

Figure 85: Percent of Employed Population With Figure 86: Percent of Employed Population With



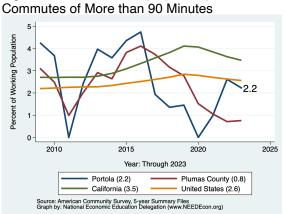
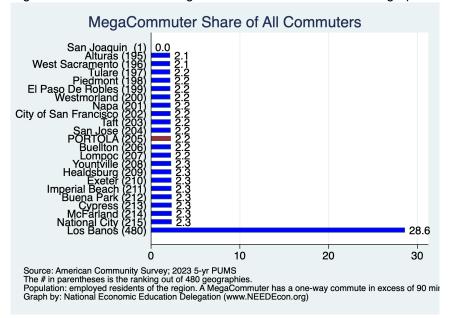


Figure 87: Rank: Share of MegaCommuters Across Similar Geographies



Commute Times for Those Employed in the City Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

WOIIII EA	JE GEO	GIIAI II	•				
	М	ale	Fei	male	All W	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	10	1.7	60	10.3	70	6.2	2.0
5 to 9 minutes	57	9.9	271	46.4	328	28.8	7.5
10 to 14 minutes	28	4.9	14	2.4	42	3.7	12.2
15 to 19 minutes	28	4.9	67	11.5	95	8.3	15.0
20 to 24 minutes	57	9.9	5	0.9	62	5.4	14.3
25 to 29 minutes	9	1.6	3	0.5	12	1.1	6.3
30 to 34 minutes	0	0.0	82	14.0	82	7.2	15.0
35 to 39 minutes	0	0.0	29	5.0	29	2.5	2.9
40 to 44 minutes	0	0.0	4	0.7	4	0.4	4.3
45 to 59 minutes	97	16.8	0	0.0	97	8.5	8.6
60 to 89 minutes	105	18.2	0	0.0	105	9.2	7.9
90 or more minutes	9	1.6	12	2.1	21	1.8	4.0
Total:	400	69.4	547	93.7	947	83.2	

Source: 2022 5-year American Community Survey, Summary File

Figure 88: Percent of Local Employees With Figure 89: Percent of Local Employees With Commutes of More than 30 Minutes Commutes of More than 90 Minutes

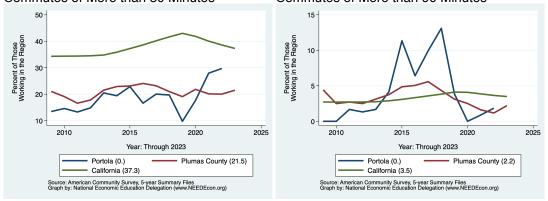
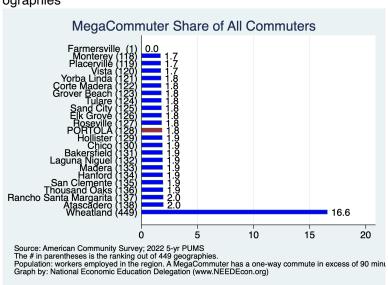


Figure 90: Rank: Share of MegaCommuters Across Similar Geographies



The results in this table are for those who work in the region, regardless of the location of their residence.

Place of Work

This section provides evidence on where workers living in Portola work. As evidenced in the first table, some of Portola's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Portola city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	M	ale	Fer	nale	All W	orkers	All of CA	
Place of Work	#	(%)	#	(%)	#	(%)	(%)	
Worked in state of residence:	203	30.3	469	86.7	672	62.5	99.6	
Worked in county of residence	203	30.3	451	83.4	654	60.8	84.6	
worked outside of county of residence	0	0.0	18	3.3	18	1.7	15.0	
Worked outside state of residence	94	14.1	0	0.0	94	8.7	0.4	
Total:	297	44.4	469	86.7	766	71.3		

Figure 91: Percent of Workers Employed Outside of Their County of Residence

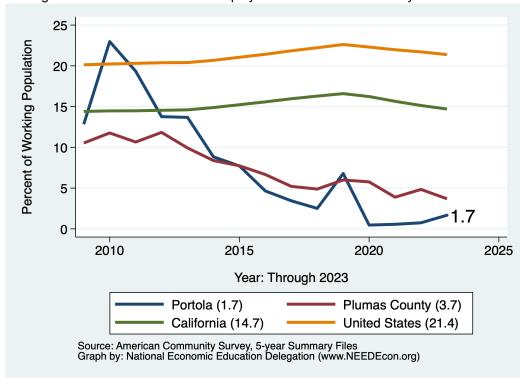
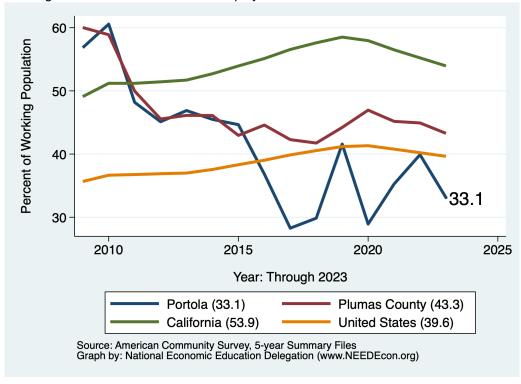


Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	M	lale	Fei	male	All W	orkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	297	44.4	469	86.7	766	71.3	95.9
Worked in place of residence	78	11.7	332	61.4	410	38.1	40.8
Worked outside place of residence	219	32.7	137	25.3	356	33.1	55.1
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	297	44.4	469	86.7	766	71.3	

Figure 92: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	26,506	50,877	103.2	48,079	102.4
Car, truck, or van - carpooled		37,998		36, 165	
Public transportation (excluding taxicab)		40,820		46,264	
Walked		30,831		28,707	
Taxicab, motorcycle, bicycle, or other means		41,875		38,017	
Worked from home		81,088		71,072	
Total:	26,050	51,620	50.5	48, 394	53.8

Source: 2023 5-year American Community Survey, Summary File
Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio.
Values above 100 imply a high local median. Values below 100 imply a low local median.
For example, a value of 200 means that the local mean is 2x higher than would be expected.

For "Total:", ratio is simply the ratio of the medians.

2) For regions with more than one geography, the medians are averages weighted by working population.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$2	5,000	\$25,00	0-\$74,999	\$75	+000,		ΑII	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	242	54.0	119	33.5	98	48.5	537	50.0	
Car, Truck, or Van: Carpooled	36	8.0	6	1.7	0	0.0	66	6.1	
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	
Walked	69	15.4	42	11.8	7	3.5	130	12.1	
Taxicab, Motorcycle, or other	15	3.3	18	5.1	0	0.0	33	3.1	
Worked at Home	0	0.0	0	0.0	0	0.0	0	0.0	
Total:	362	80.8	185	52.1	105	52.0	766	71.3	

Source: 2023 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR **WORKPLACE GEOGRAPHY**

	< \$2	5,000	\$25,00	0-\$74,999	\$75	+000,	Α	.II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	367	64.6	152	45.2	148	74.4	750	61.9	
Car, Truck, or Van: Carpooled	0	0.0	20	6.0	0	0.0	62	5.1	
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	
Walked	117	20.6	0	0.0	0	0.0	120	9.9	
Taxicab, Motorcycle, or other	10	1.8	5	1.5	0	0.0	15	1.2	
Worked at Home	3	0.5	16	4.8	6	3.0	72	5.9	
Total:	497	87.5	193	57.4	154	77.4	1,019	84.1	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In Poverty		100-14	100-149% of Pov		6 of Pov	All		All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)	
Car, Truck, or Van: Drove Alone	128	87.1	49	24.9	360	45.1	537	50.0		
Car, Truck, or Van: Carpooled	4	2.7	32	16.2	30	3.8	66	6.1		
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0		
Walked	0	0.0	63	32.0	67	8.4	130	12.1		
Taxicab, Motorcycle, or other	15	10.2	0	0.0	18	2.3	33	3.1		
Worked at Home	0	0.0	0	0.0	0	0.0	0	0.0		
Total:	147		144	73.1	475	59.4	766	71.3		

Source: 2023 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In Po	overty	100-1	49% of Pov	>150%	6 of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	133	70.7	53	38.7	564	57.0	750	61.9	
Car, Truck, or Van: Carpooled	0	0.0	11	8.0	51	5.2	62	5.1	
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	
Walked	0	0.0	11	8.0	109	11.0	120	9.9	
Taxicab, Motorcycle, or other	10	5.3	0	0.0	5	0.5	15	1.2	
Worked at Home	0	0.0	0	0.0	72	7.3	72	5.9	
Total:	143	76.1	75	54.7	801	81.0	1,019	84.1	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Portola is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

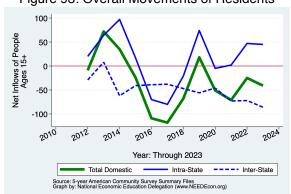


Figure 93: Overall Movements of Residents

Table 17: Migration by Income

	Net Inflows					
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
No income	313	14	0	14	0	0
With income	1,569	-55	-13	44	-86	0
\$1 to \$9,999 or loss	173	-38	-20	0	-18	0
\$10,000 to \$14,999	211	-33	0	-33	0	0
\$15,000 to \$24,999	407	-23	0	-10	-13	0
\$25,000 to \$34,999	213	-2	0	-2	0	0
\$35,000 to \$49,999	249	0	0	0	0	0
\$50,000 to \$64,999	130	54	0	54	0	0
\$65,000 to \$74,999	37	9	7	10	-8	0
\$75,000 or more	149	-22	0	25	-47	0
All:	1,882	-41	-13	58	-86	0

Source: 2023 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 94: Overall Movements of Low Income Residents

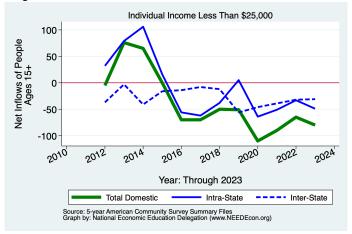


Figure 95: Overall Movements of Middle Income Residents

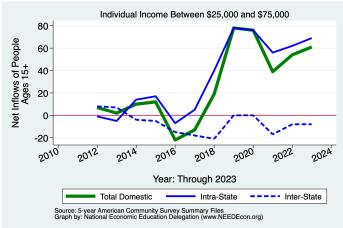
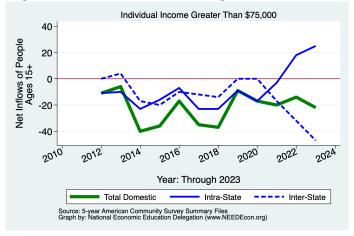


Figure 96: Overall Movements of High Income Residents



Demographics of Migration Flows

Table 18: Migration by Marital Status

			Sam	e State	Across States	From Abroad
Category	Population	All Migration	W/in County	Between Counties		
Never married	640	-137	-13	-53	-71	0
Now married, except separated	705	66	0	81	-15	0
Divorced	318	26	0	26	0	0
Separated	57	0	0	0	0	0
Widowed	162	4	0	4	0	0
Total:	1,882	-41	-13	58	-86	0

Source: 2023 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

		Net Inflows				
			Same State		-	
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Householder lived in owner-occupied housing units	1,116	180	-20	239	-39	0
Householder lived in renter-occupied housing units	1,232	-71	7	-31	-47	0
Total:	2,348	109	-13	208	-86	0

Figure 97: Domestic Movements of Residents by Tenure

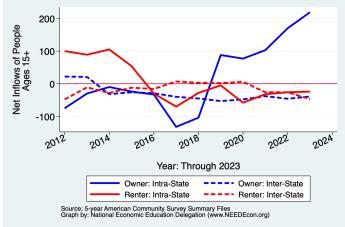


Table 20: Migration by Age

	Net Inflows					
			•			
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	145	40	0	40	0	0
5 to 17 years	447	113	0	113	0	0
18 and 19 years	66	0	0	0	0	0
20 to 24 years	62	-66	0	0	-66	0
25 to 29 years	172	19	0	24	-5	0
30 to 34 years	127	7	7	0	0	0
35 to 39 years	257	35	0	35	0	0
40 to 44 years	119	-76	0	-76	0	0
45 to 49 years	54	32	0	32	0	0
50 to 54 years	123	-13	-20	7	0	0
55 to 59 years	121	0	0	0	0	0
60 to 64 years	164	17	0	17	0	0
65 to 69 years	184	-15	0	0	-15	0
70 to 74 years	146	0	0	0	0	0
75 years and over	202	4	0	4	0	0
Total Population:	2,389	97	-13	196	-86	0

Source: 2023 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

	Net Inflows					
			Same State			
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Less than high school graduate	168	-75	0	-75	0	0
High school graduate (includes equiv)	479	-31	-20	-6	-5	0
Some college or assoc. degree	815	64	0	79	-15	0
Bachelor's degree	166	54	7	47	0	0
Graduate or professional degree	41	-2	0	-2	0	0
Total:	1,669	10	-13	43	-20	0

Source: 2023 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	24,029	24,029
Moved Within Same County	30,469	0
Moved to Different County, Same State	53,851	13,933
Moved Between States	0	80,417
Moved from Abroad	0	
Total Population:	24,842	23, 228

Source: 2023 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	39.2	39.2
Moved Within Same County	32.6	47.9
Moved to Different County, Same State	16.5	43.5
Moved Between States	0.0	23.7
Moved from Abroad	0.0	
Total Population:	36.8	40.7

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

Zillow Research Data https://www.zillow.com/research/data/

U.S. Census Bureau. Building Permits Data, updated annually in February. https://www.census.gov/construction/bps/current.html

State of California, Department of Finance, E-5 Population and Housing Estimates for Cities, Counties and the State — January 1. Sacramento, California, May. https://dof.ca.gov/forecasting/demographics/estimates/

State of California, Department of Finance, E-2. California County Population Estimates and Components of Change by Year, July 1, 2010-2021. Sacramento, California, December. https://dof.ca.gov/forecasting/demographics/

State of California, Department of Finance, E-1 Population Estimates for Cities, Counties and the State with Annual Percent Change — January 1. Sacramento, California, May. https://dof.ca.gov/forecasting/demographics/