

# San Francisco County Manufacturing Industry Evolution

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Focus on Post-Recession Recovery

## Q3 -2024 Update

Produced by

Marin Economic Consulting

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Jon Haveman, Principal

415-336-5705 or [Jon@MarinEconomicConsulting.com](mailto:Jon@MarinEconomicConsulting.com)

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# 1. Manufacturing Sector Employment Growth Since 1990

**Table 1.1: Manufacturing Employment Summary for Q3 -2024**

	Share of Total Empl	Current Employment	Inc. Over Last Qtr (#)	Percent Growth Relative to:				
				Last Qtr	Last Year	.COM Peak*	Q4-07	Q1-10
San Francisco County	1.0	7,364	-175	-2.3	-18.0	-74.8	5.9	-17.6
California	6.9	1,254,268	3,140	0.3	-6.2	-37.7	3.1	-12.9
United States	8.3	12,814,506	-8,719	-0.1	-1.2	-27.8	12.7	-7.1

Source: BLS, QCEW; Calculations by Marin Economic Consulting

\* .COM Peak refers to the quarter of peak employment for region.tex during the Tech bubble.

**Figure 1 - 1: Manufacturing Employment Growth Comparison with California and U.S.**

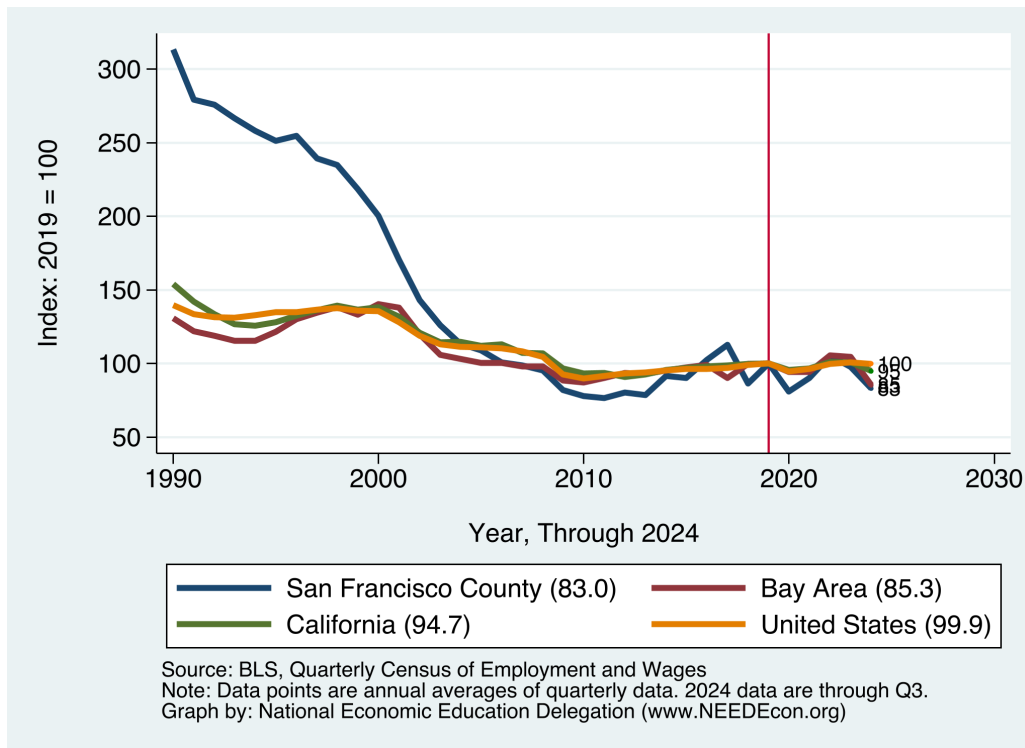


Figure 1 - 2: Employment Growth

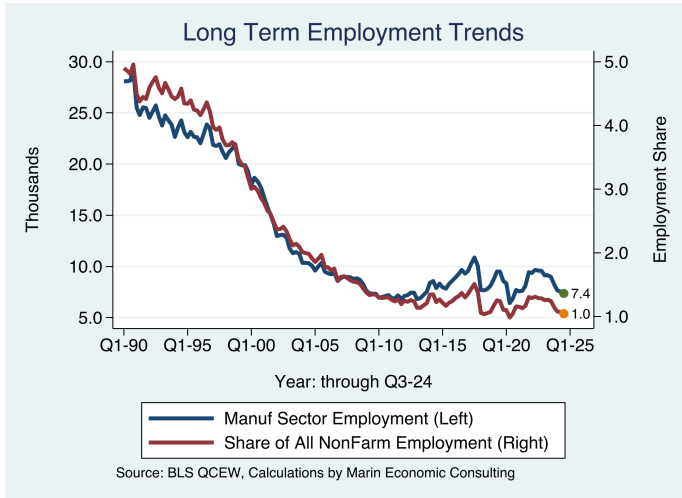
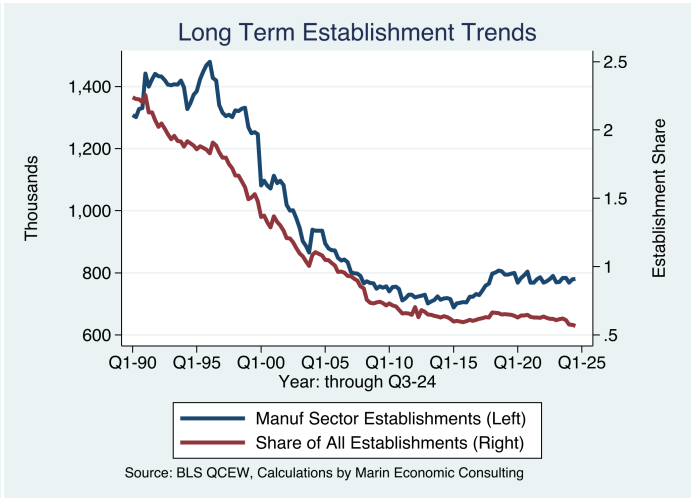
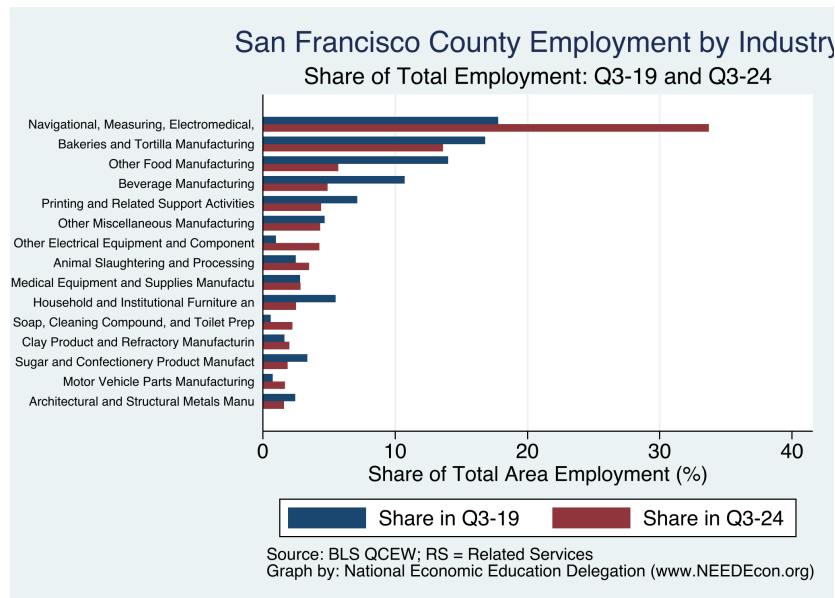


Figure 1 - 3: Establishment Growth



## 2. Overview of Employment Changes Since the Onset of the Great Recession

Figure 2 - 1: 4-Digit Manufacturing Sector Shares



### 3. Graphical Display of 4-digit Location Quotient Evolution by Industry

Graphs present only Q3 data for each year for the 10 4-digit NAICS sectors with the largest share of total employment.

Figure 3 - 1: 31-33: Manufacturing

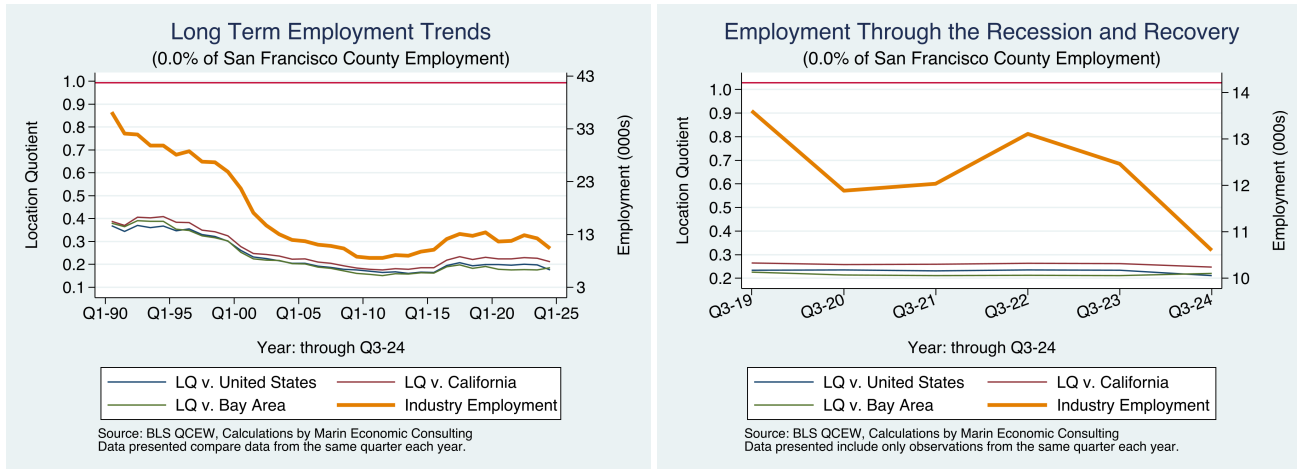


Figure 3 - 2: 334: Computer and Electronic Product Manufacturing

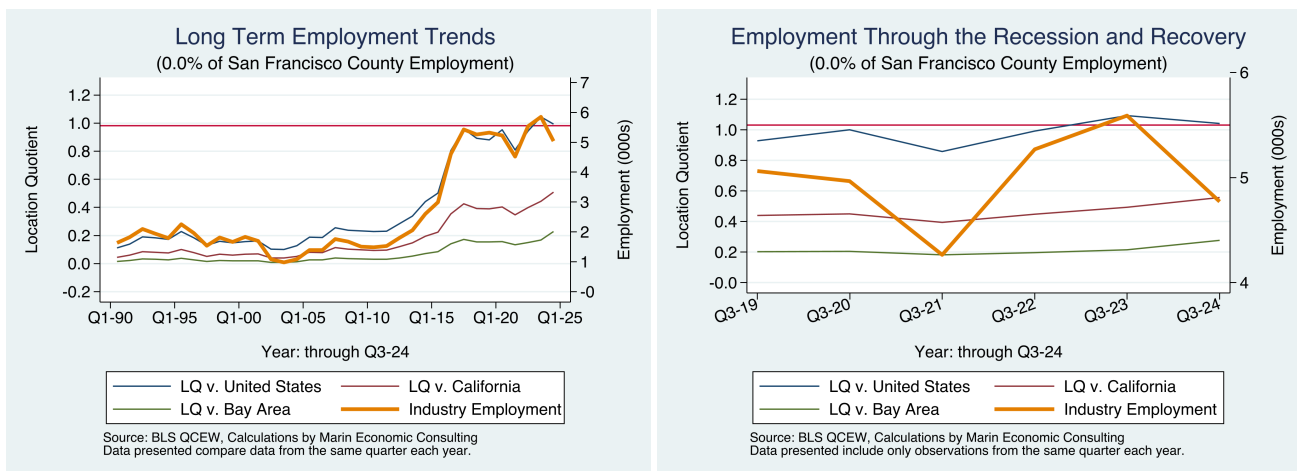


Figure 3 - 3: 3345: Navigational, Measuring, Electromedical, and Control Instruments Manufacturing

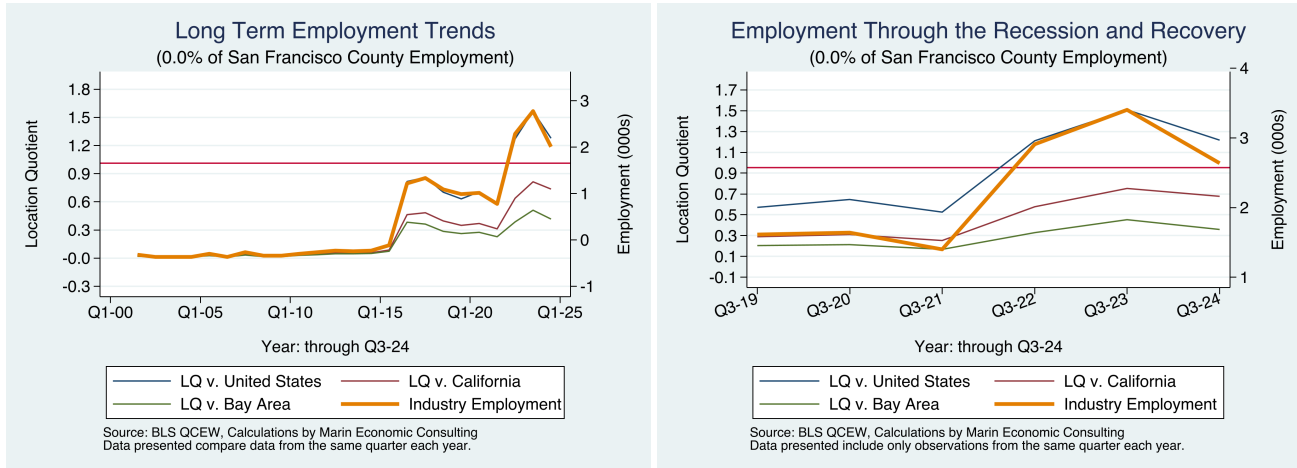


Figure 3 - 4: 311: Food Manufacturing

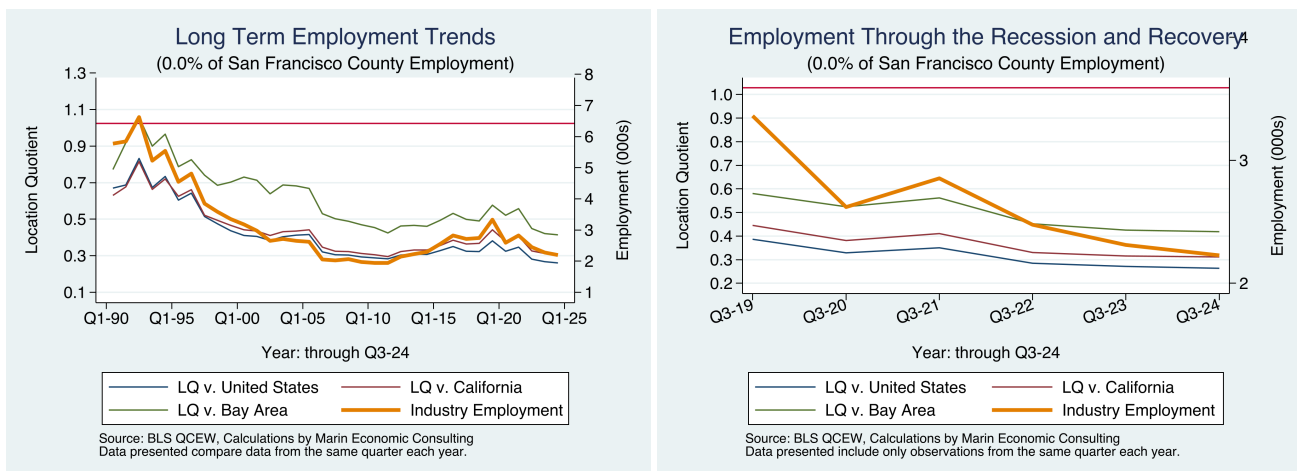


Figure 3 - 5: 3118: Bakeries and Tortilla Manufacturing

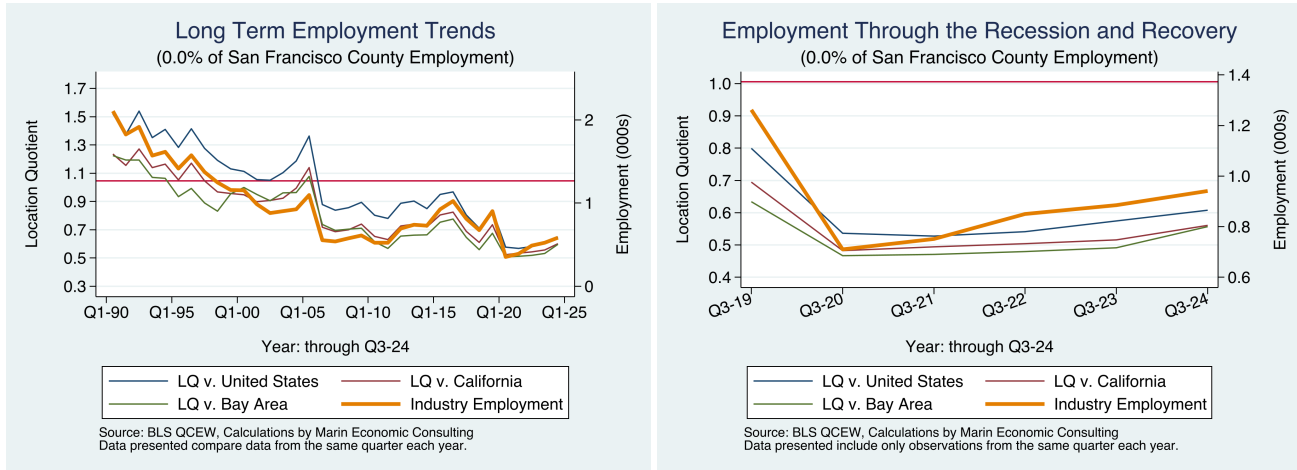


Figure 3 - 6: 339: Miscellaneous Manufacturing

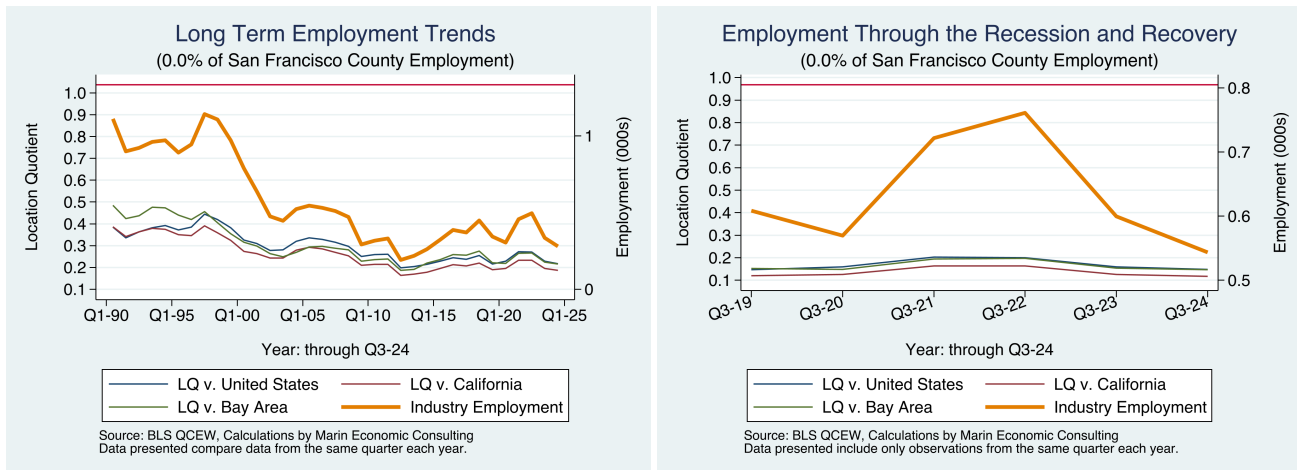


Figure 3 - 7: 335: Electrical Equipment, Appliance, and Component Manufacturing

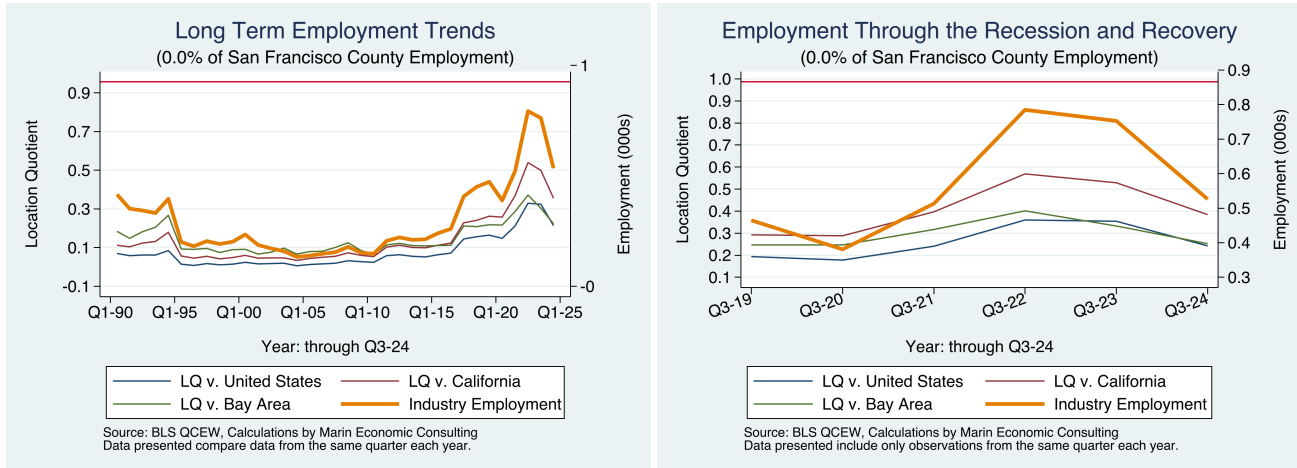


Figure 3 - 8: 315: Apparel Manufacturing

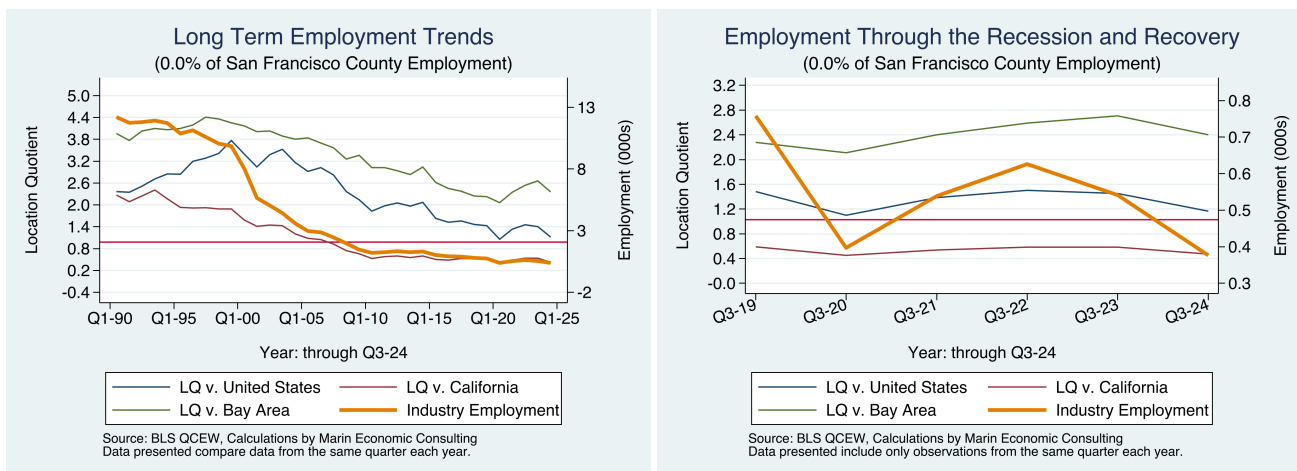


Figure 3 - 9: 3119: Other Food Manufacturing

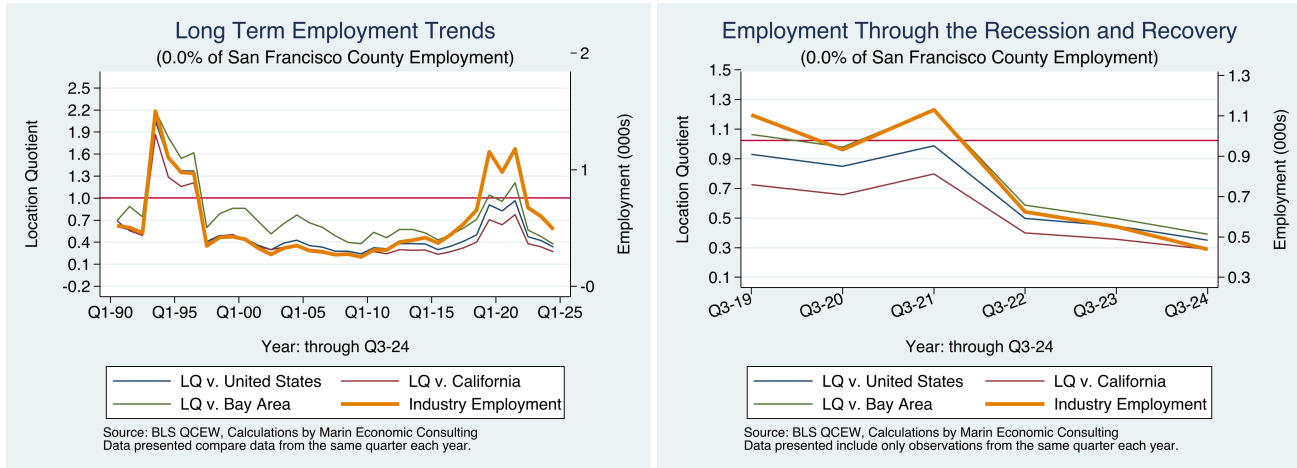


Figure 3 - 10: 3121: Beverage Manufacturing

