

Placer County Manufacturing Industry Evolution

Focus on Post-Recession Recovery

Q4 -2025 Update

Produced by

National Economic Education Delegation

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1. Manufacturing Sector Employment Growth Since 1990

Table 1.1: Manufacturing Employment Summary for Q4 -2025

	Share of Total Empl	Current Employment	Inc. Over Last Qtr (#)	Percent Growth Relative to:				
				Last Qtr	Last Year	Q4-19	Q1-10	.COM Peak*
Placer County	1.9	3,618	-1,522	-29.6	-26.9	20.8	32.0	-63.7
California	6.5	1,203,206	-19,130	-1.6	-2.4	-8.8	-1.1	-30.6
United States	8.0	12,562,052	-73,168	-0.6	-1.1	-1.8	10.5	-23.0

Source: BLS, QCEW; Calculations by National Economic Education Delegation

* .COM Peak refers to the quarter of peak employment for Placer County during the Tech bubble.

Figure 1 - 1: Manufacturing Employment Growth Comparison with California and U.S.

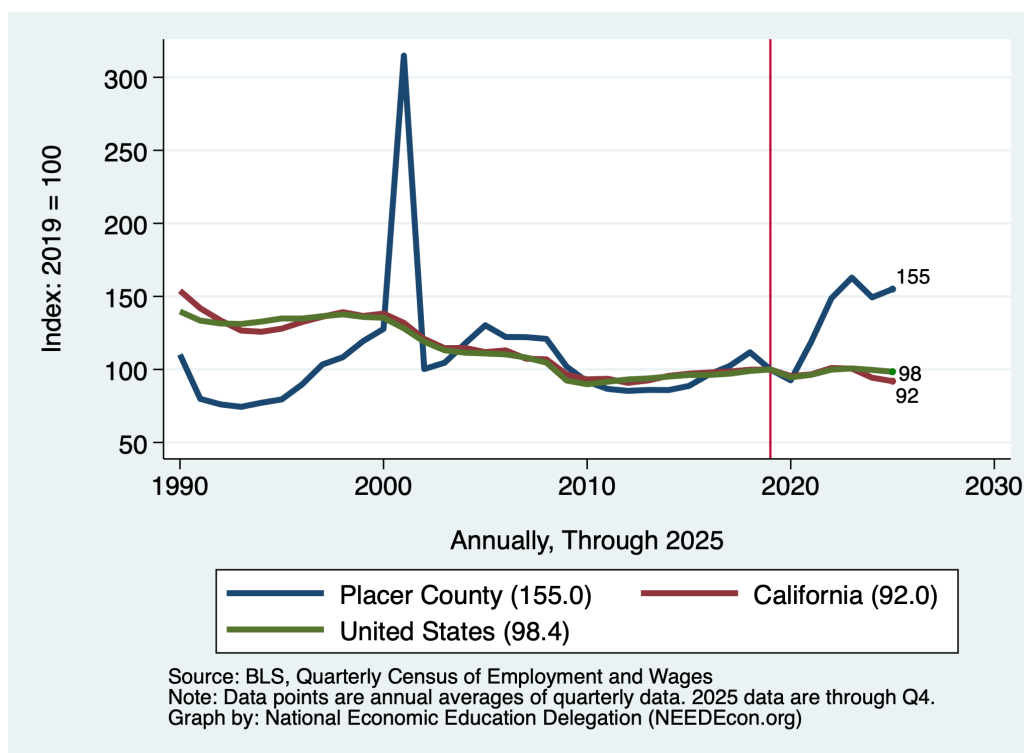


Figure 1 - 2: Employment Growth

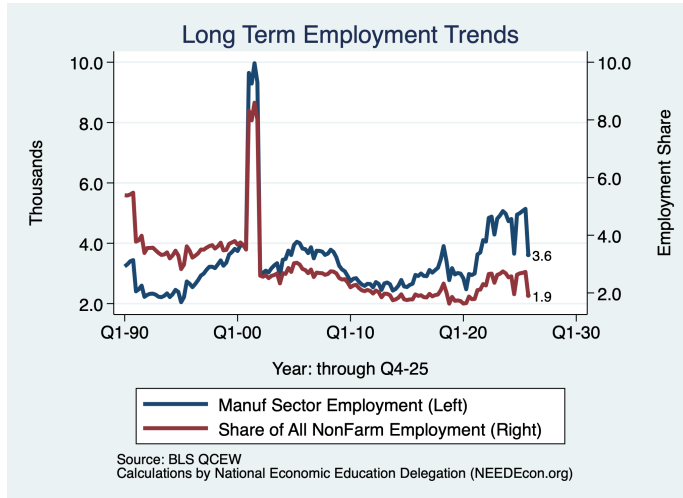
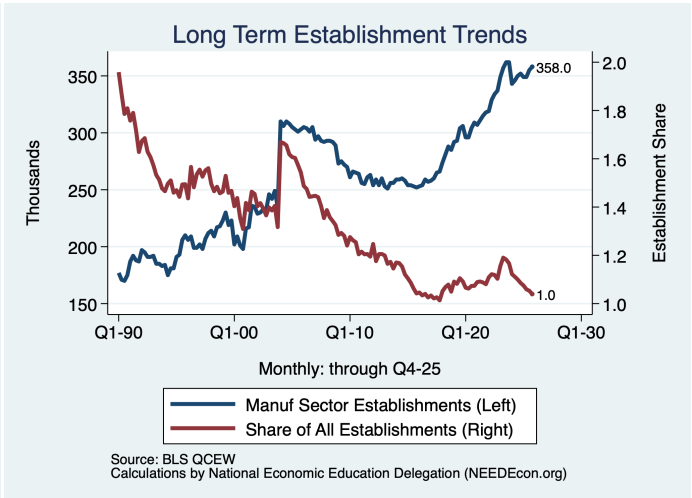
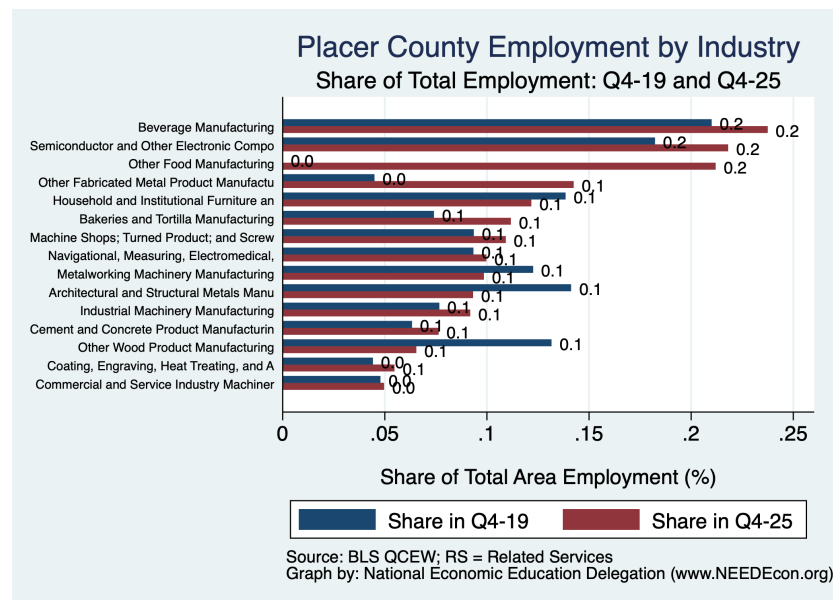


Figure 1 - 3: Establishment Growth



2. Overview of Employment Changes Since the Onset of the COVID Pandemic

Figure 2 - 1: 4-Digit Manufacturing Sector Shares



3. Graphical Display of 4-digit Location Quotient Evolution by Industry

Graphs present only Q4 data for each year for the 10 4-digit NAICS sectors with the largest share of total employment.

Figure 3 - 1: 31-33: Manufacturing

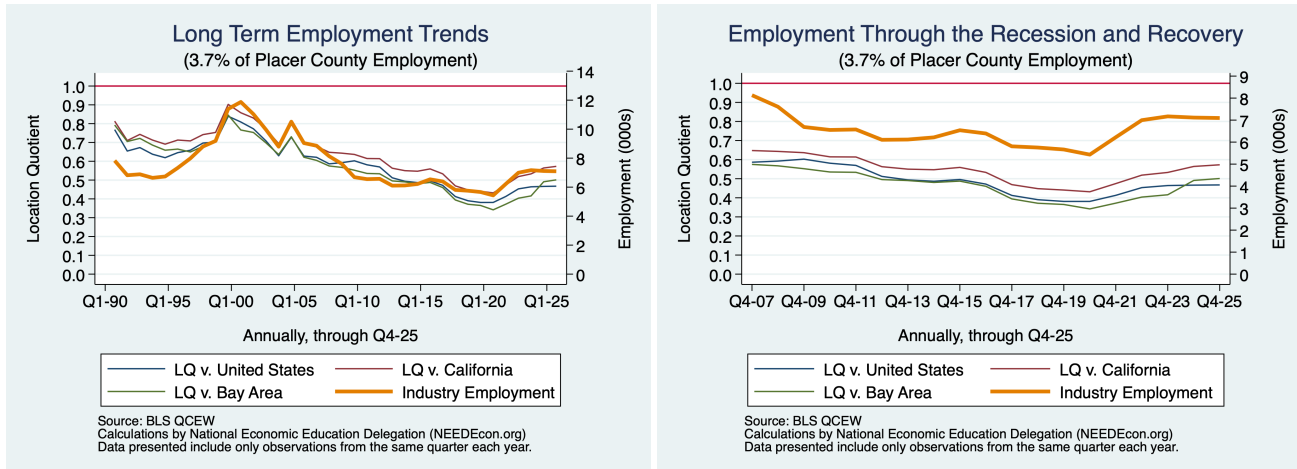


Figure 3 - 2: 339: Miscellaneous Manufacturing

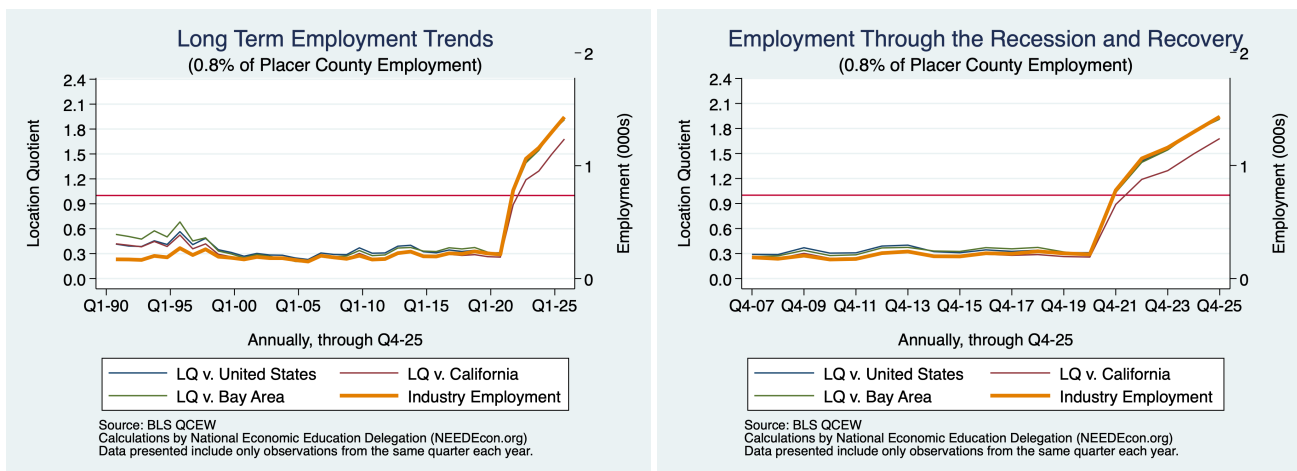


Figure 3 - 3: 334: Computer and Electronic Product Manufacturing

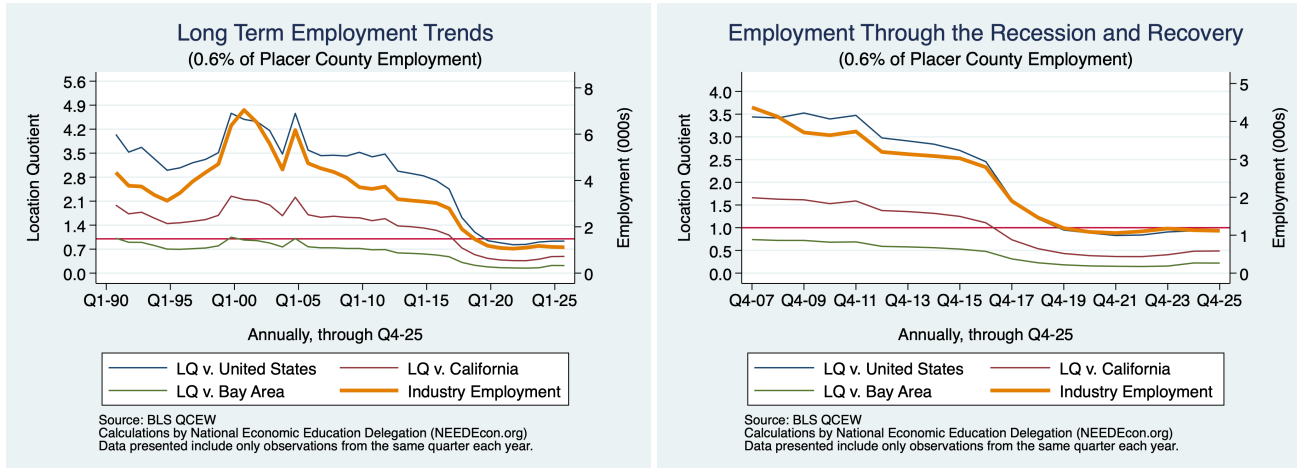


Figure 3 - 4: 332: Fabricated Metal Product Manufacturing

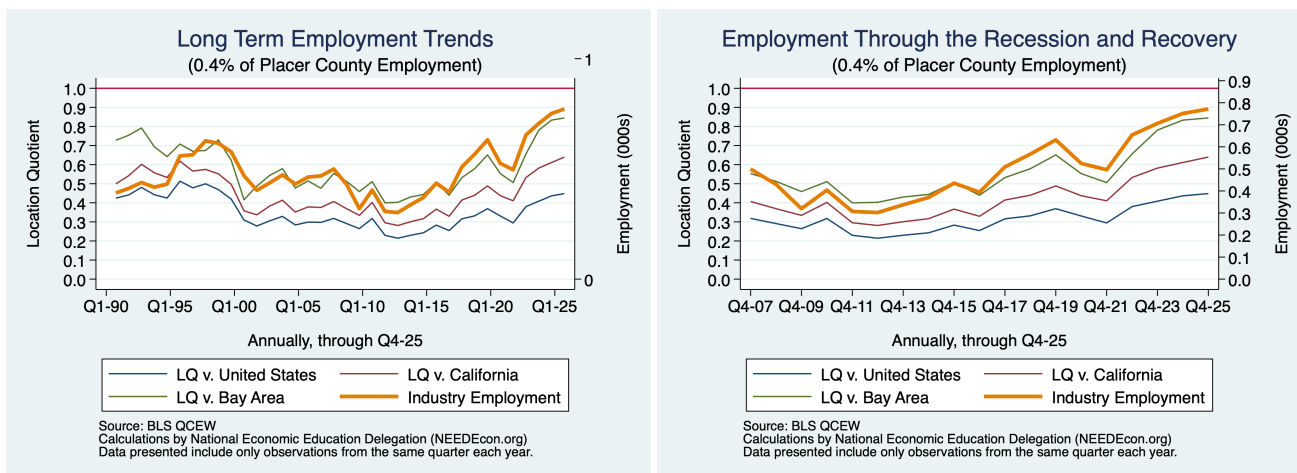


Figure 3 - 5: 333: Machinery Manufacturing

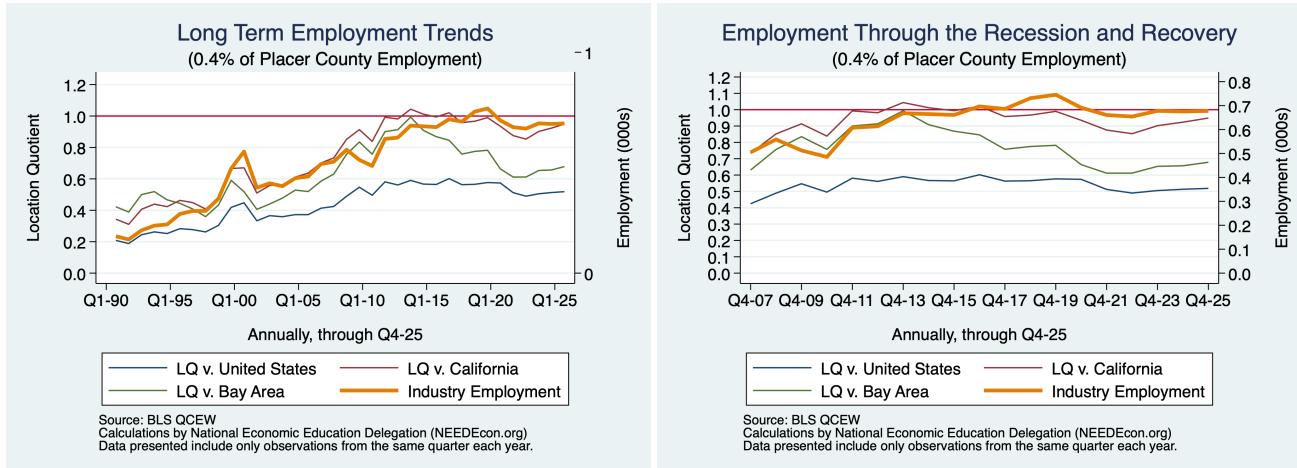


Figure 3 - 6: 311: Food Manufacturing

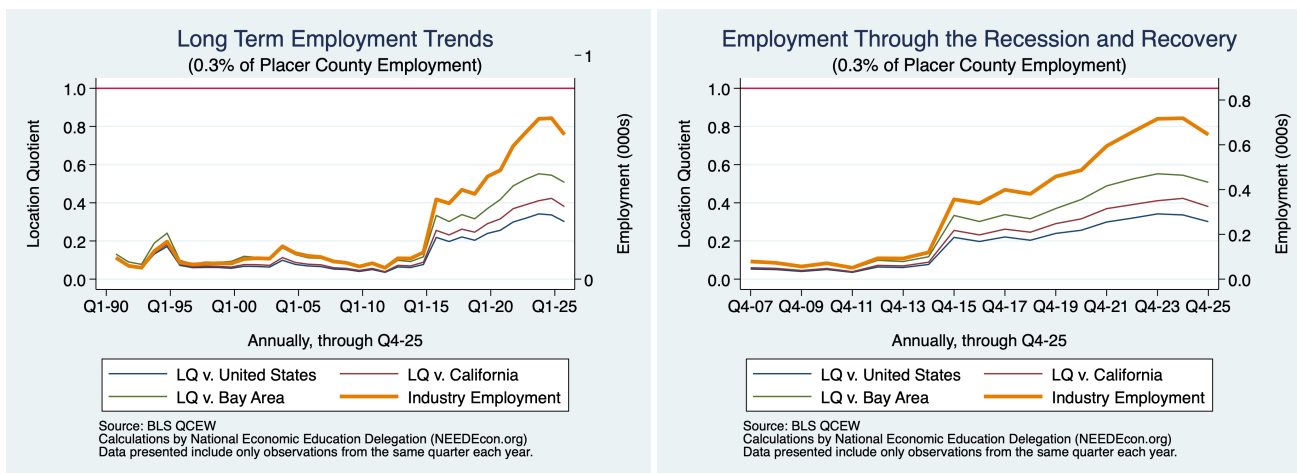


Figure 3 - 7: 321: Wood Product Manufacturing

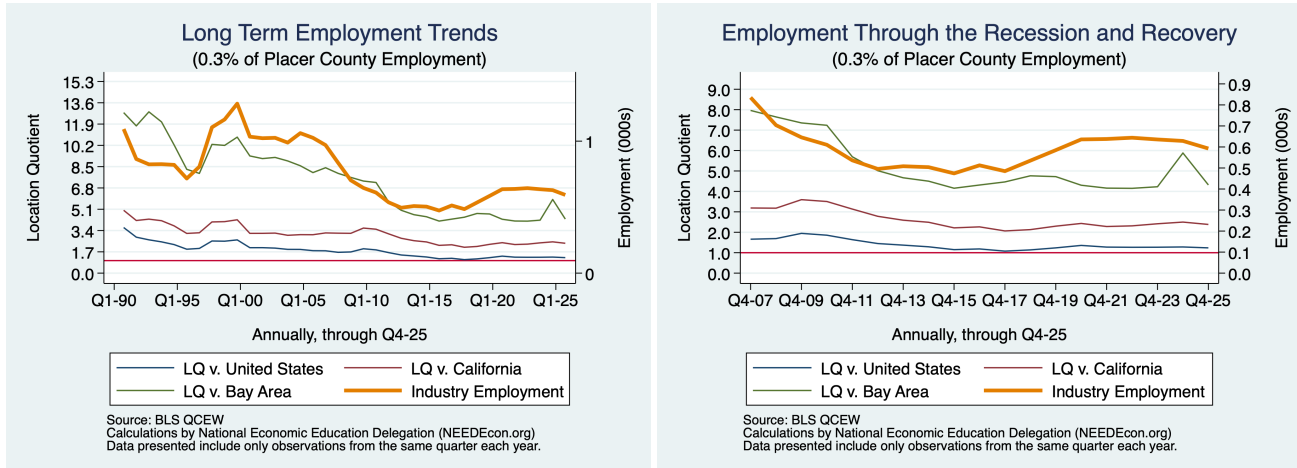


Figure 3 - 8: 312: Beverage and Tobacco Product Manufacturing

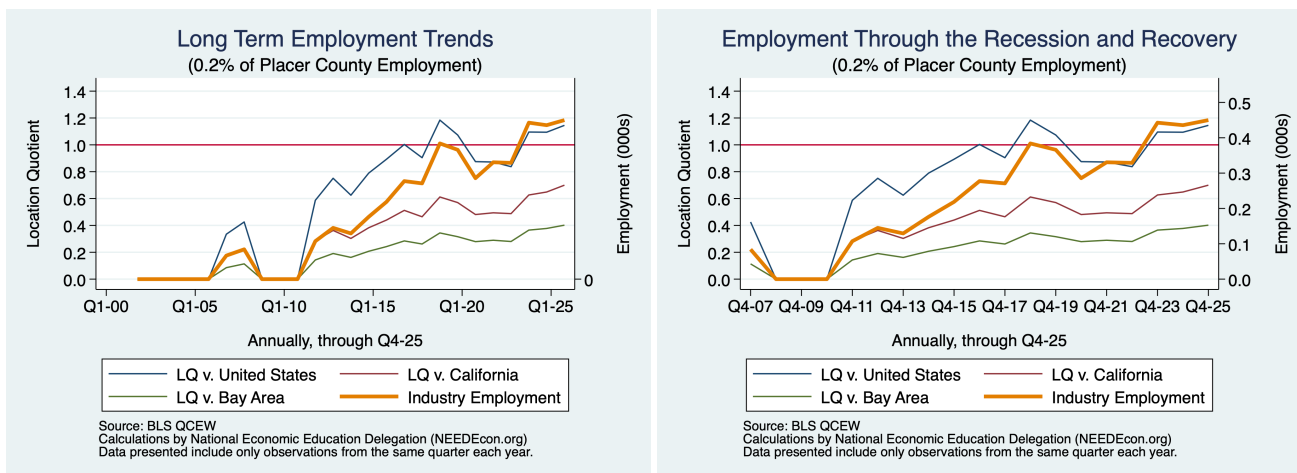


Figure 3 - 9: 3121: Beverage Manufacturing

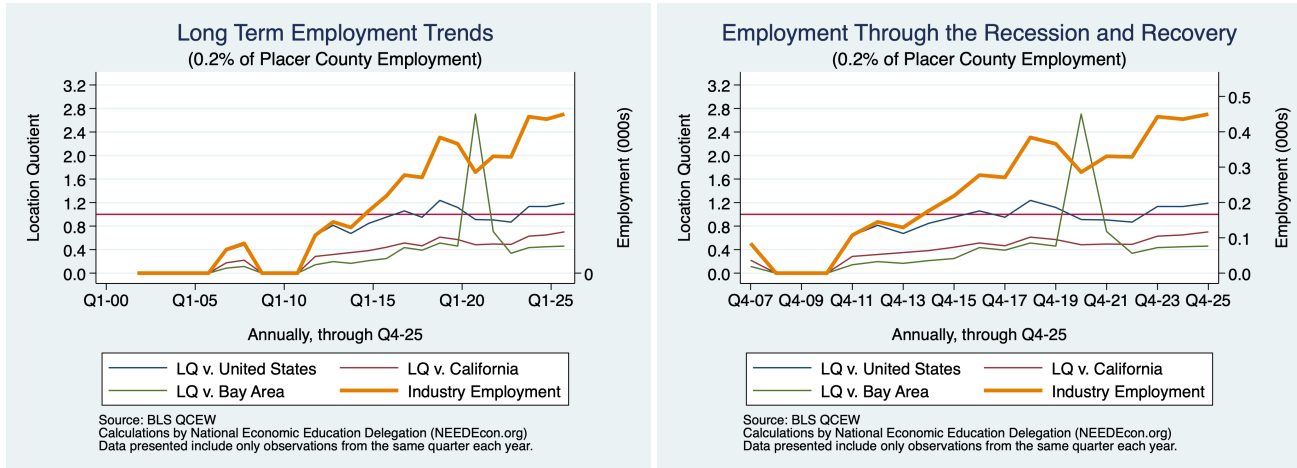


Figure 3 - 10: 3344: Semiconductor and Other Electronic Component Manufacturing

