

Marin County Industry Growth and Location Quotients Q4 -2024

Produced by

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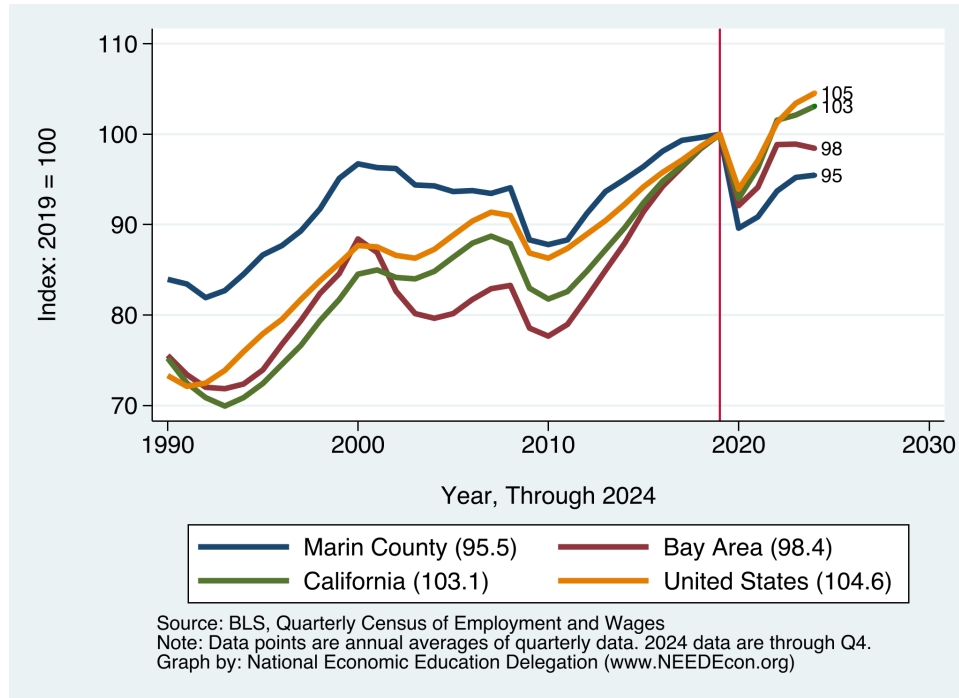
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1. Nonfarm Employment

Figure 1 - 1: Regional Growth Relative to California and the United States

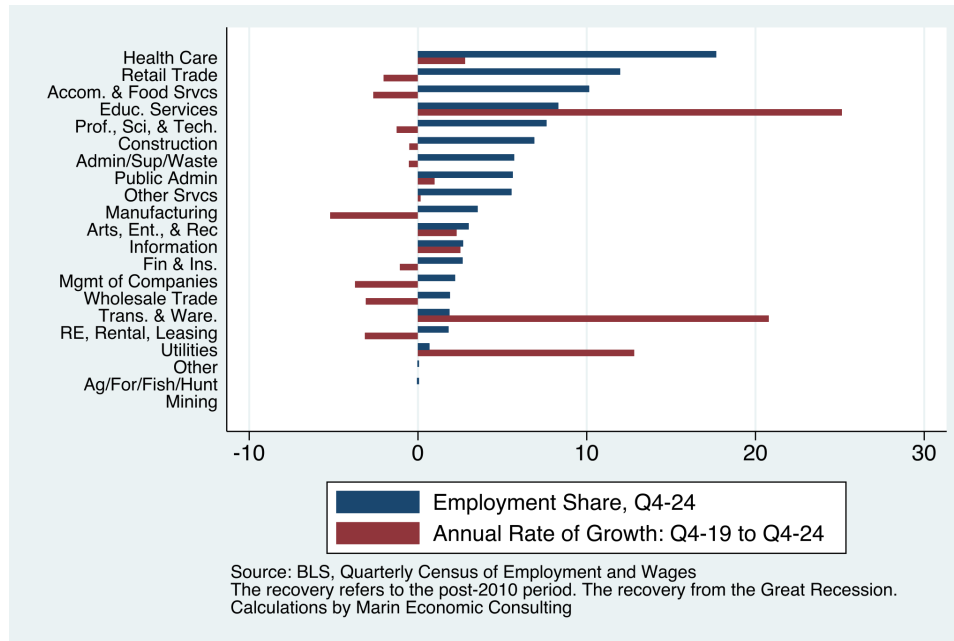


**Table 1.1: Total Nonfarm Employment Growth
(Q4 of each year.)**

Region	Current Employment	Year over Year Change (#)	Annual Rate of Growth						
			Over last: Year	2 Years	3 Years	5 Years	Since: 2010	2000	1990
Marin County	111,930	-59	-0.1	0.7	1.0	-1.0	0.5	-0.1	0.4
Bay Area	3,951,261	-33,047	-0.8	-0.7	0.4	-0.6	1.8	0.4	0.8
California	18,342,906	146,846	0.8	0.6	1.3	0.5	1.8	0.9	1.1
United States	156,276,768	1,366,240	0.9	1.2	1.9	0.8	1.5	0.8	1.3

Source: BLS, QCEW; Calculations by National Economic Education Delegation

Figure 1 - 2: Industry Shares and Growth



**Table 1.2: Nonfarm Employment Growth by 2-Digit NAICS Category
(Q4 of each year.)**

Region	Current Employment	Year over Year Change (#)	Annual Rate of Growth						
			Over last: Year	2 Years	3 Years	5 Years	Since: 2010	2000	1990
Ag, For, Fish, & Hunting	22	-4	-16.5	-9.8					
Mining	0	0						-4.2	
Utilities	762	99	15.0	5.2	21.7	12.3	4.8		
Construction	7,499	-261	-3.4	-2.5	-0.5	-0.2	2.5	-0.2	0.3
Manufacturing	4,130	-134	-3.1	-0.6	-2.6	-4.1	7.2	0.2	-0.5
Wholesale Trade	2,116	-78	-3.5	1.3	0.4	-2.5	-0.8	-1.1	-1.4
Retail Trade	13,143	-441	-3.2	-2.3	-1.8	-1.7	-0.0	-0.7	-0.1
Trans. & Ware.	1,923	7	0.4	-2.3	38.3	17.5	5.7	7.3	5.3
Information	2,951	-25	-0.8	0.0		3.2	4.2	-1.6	-0.4
Fin & Ins.	2,962	123	4.3	0.7	0.5	-1.2	-2.7	-2.4	-1.8
RE, Rental, Leasing	1,937	-280	-12.6	-4.3	-1.9	-3.5	-0.6	-1.5	-0.8
Prof., Sci., & Tech.	8,316	-307	-3.6	-3.3	-1.7	-1.4	-1.7	-0.9	0.4
Mgmt of Companies	2,483	-333	-11.8	-6.2	-2.8	-1.9	2.0	0.9	5.8
Admin, Support, & Waste	6,311	-75	-1.2	-0.4	2.9	-0.5	0.4	-0.6	2.2
Educ. Services	9,483	65	0.7	2.0	55.3	25.4	0.2	0.5	0.6
Health Care & Soc. Asst.	19,202	753	4.1	4.1	6.3	2.7	2.8	2.9	2.7
Arts, Ent., & Rec	3,408	152	4.7	10.6	18.2	2.3	1.9	1.9	1.6
Accom. & Food Svcs	11,384	-261	-2.2	-0.5	5.4	-2.7	1.3	0.4	0.9
Other Svcs	6,258	364	6.2	5.7		0.4	0.1	0.5	1.4
Public Admin	6,159	200	3.4	3.0	2.8	0.7	-0.4	0.1	0.8
Other	39	24	156.5			-13.4	-6.2	-4.1	-2.9

Source: BLS, QCEW; Calculations by National Economic Education Delegation

2. Location Quotients: Graphical History

Figure 2 - 1: Health Care & Soc. Asst.

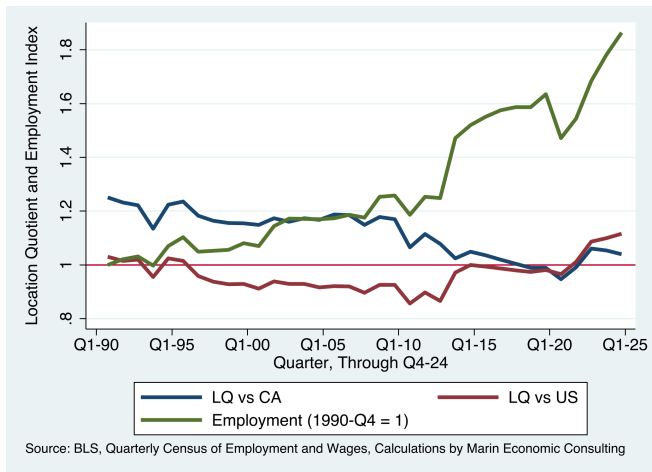


Figure 2 - 2: Retail Trade

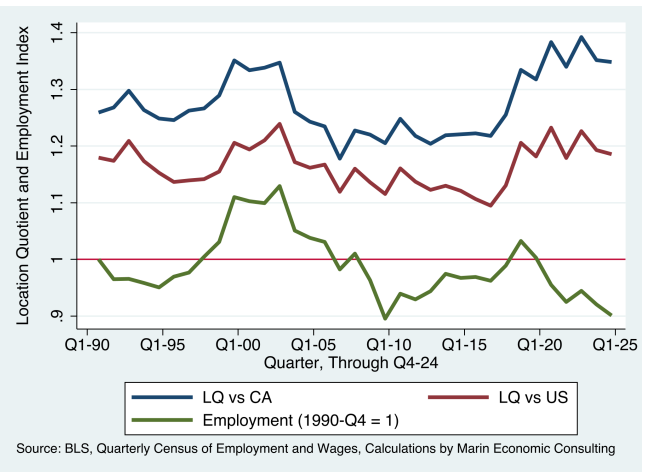


Figure 2 - 3: Accom. & Food Svcs

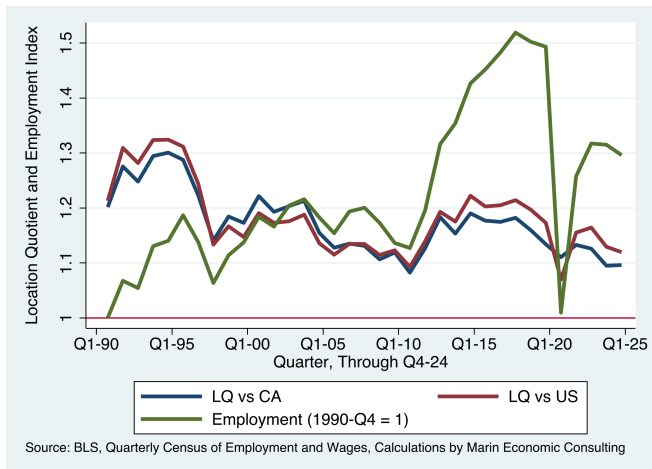


Figure 2 - 4: Educ. Services

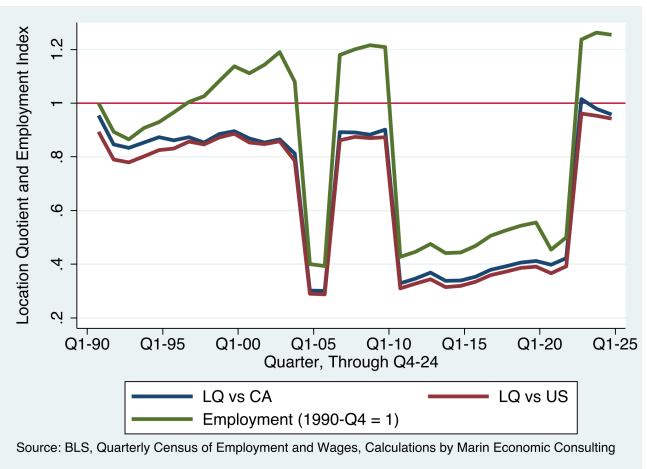


Figure 2 - 5: Prof., Sci., & Tech.

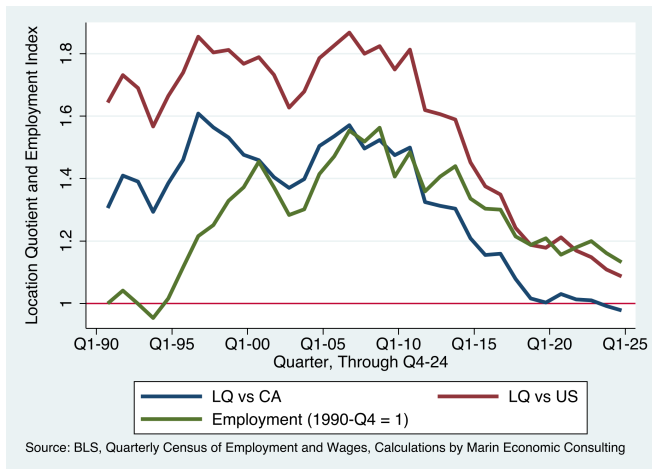


Figure 2 - 6: Construction

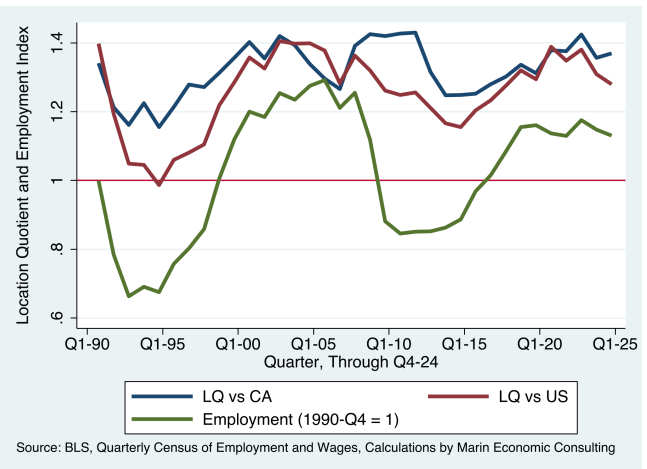


Figure 2 - 7: Admin, Support, & Waste

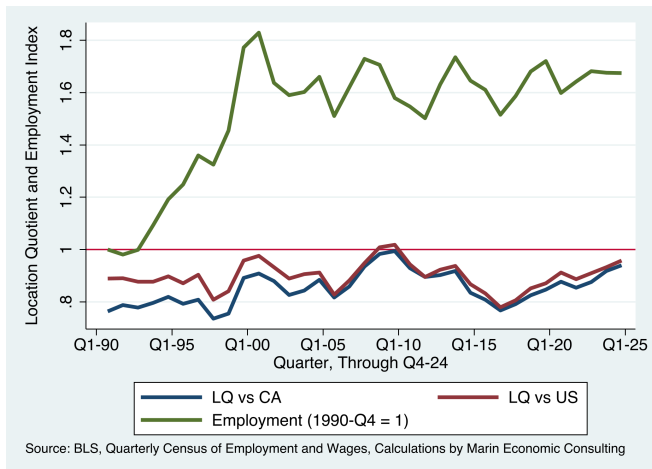


Figure 2 - 8: Public Admin



3. Location Quotients: 2-digit NAICS

Table 3.1: Location Quotients for 2-Digit NAICS Industries
(Q4 of each year.)

NAICS Industry	LQ vs California			LQ vs United States		
	Current	5 Years Ago	2000	Current	5 Years Ago	2000
Agriculture, Forestry, Fishing and Hunting	0.01	0.00	0.00	0.03	0.00	0.00
Mining, Quarrying, and Oil and Gas Extraction	0.00	0.00	0.00	0.00	0.00	0.00
Utilities	1.06	0.67	0.58	1.26	0.74	0.67
Construction	1.37	1.31	1.43	1.28	1.29	1.25
Manufacturing	0.53	0.61	0.24	0.44	0.53	0.23
Wholesale Trade	0.53	0.55	0.53	0.48	0.54	0.55
Retail Trade	1.35	1.32	1.25	1.19	1.18	1.16
Transportation and Warehousing	0.38	0.20	0.29	0.38	0.19	0.26
Information	0.90	0.70	0.60	1.39	1.12	0.82
Finance and Insurance	0.97	0.86	1.32	0.65	0.65	1.10
Real Estate and Rental and Leasing	1.06	1.17	1.29	1.15	1.29	1.46
Professional, Scientific, and Technical Services	0.98	1.00	1.50	1.09	1.18	1.81
Management of Companies and Enterprises	1.43	1.80	1.47	1.32	1.59	1.35
Administrative and Support and Waste Management and Remediation Services	0.94	0.85	0.93	0.96	0.87	0.94
Educational Services	0.96	0.41	0.33	0.94	0.39	0.31
Health Care and Social Assistance	1.04	0.99	1.07	1.12	0.98	0.86
Arts, Entertainment, and Recreation	1.34	1.18	1.17	1.64	1.42	1.44
Accommodation and Food Services	1.10	1.13	1.08	1.12	1.17	1.09
Other Services (except Public Administration)	1.74	1.67	1.17	1.84	1.69	1.73
Public Administration	1.13	1.06	1.07	1.11	1.02	1.05

Source: BLS, QCEW; Calculations by National Economic Education Delegation

4. Location Quotients: 3-digit NAICS

Table 4.1: Location Quotients for 3-Digit NAICS Industries
(Q4 of each year.)

NAICS Industry	LQ vs California			LQ vs United States		
	Current	5 Years Ago	2000	Current	5 Years Ago	2000
Utilities	1.06	0.67	0.58	1.26	0.74	0.67
Construction of Buildings	2.30	2.22	2.11	2.22	2.30	1.98
Heavy and Civil Engineering Construction	1.10	0.80	1.06	0.79	0.56	0.71
Specialty Trade Contractors	1.09	1.08	1.26	1.08	1.13	1.15
Food Manufacturing	0.67	0.85	0.63	0.53	0.70	0.56
Chemical Manufacturing	4.27	5.02	0.35	3.09	4.03	0.29
Computer and Electronic Product Manufacturing	0.21	0.12	0.07	0.41	0.27	0.16
Merchant Wholesalers, Durable Goods	0.34	0.39	0.45	0.29	0.36	0.45
Merchant Wholesalers, Nondurable Goods	0.66	0.58	0.55	0.70	0.66	0.63
Wholesale Electronic Markets and Agents and Brokers	1.35	1.58	0.70	0.86	1.09	0.70
Motor Vehicle and Parts Dealers	1.29	1.20	1.26	1.01	0.98	1.08
Building Material and Garden Equipment and Supplies Dealers	1.52	1.29	1.40	1.19	1.02	1.19
Food and Beverage Stores	1.74	1.75	1.59	1.75	1.71	1.65
Truck Transportation	0.50	0.27	0.26	0.42	0.20	0.19
Transit and Ground Passenger Transportation	1.13	0.41	0.35	1.13	0.39	0.31
Postal Service	1.22	1.12	1.08	1.02	0.95	1.01
Couriers and Messengers	0.42	0.42	0.62	0.43	0.44	0.60
Motion Picture and Sound Recording Industries	0.54	0.52	0.38	1.59	1.47	1.34
Credit Intermediation and Related Activities	0.72	0.79	0.80	0.47	0.59	0.68
Securities, Commodity Contracts, and Other Financial Investments and Related Activities	2.12	2.04	1.60	1.71	1.71	1.39
Insurance Carriers and Related Activities	0.62	0.42	1.94	0.39	0.30	1.50
Real Estate	1.25	1.34	1.45	1.41	1.53	1.68
Professional, Scientific, and Technical Services	0.98	1.00	1.50	1.09	1.18	1.81
Management of Companies and Enterprises	1.43	1.80	1.47	1.32	1.59	1.35
Administrative and Support Services	0.92	0.81	0.90	0.94	0.84	0.92
Waste Management and Remediation Services	1.26	1.56	1.42	1.22	1.48	1.33
Educational Services	0.96	0.41	0.33	0.94	0.39	0.31
Ambulatory Health Care Services	1.13	1.13	1.14	1.16	1.07	1.06
Hospitals	0.93	0.42	0.39	0.69	0.31	0.30
Nursing and Residential Care Facilities	1.73	1.51	1.48	1.42	1.12	0.98
Social Assistance	0.79	1.05	1.95	1.42	1.73	1.44
Performing Arts, Spectator Sports, and Related Industries	1.19	0.76	1.16	1.76	1.07	1.60
Museums, Historical Sites, and Similar Institutions	1.94	1.88	0.89	1.68	1.60	0.76
Amusement, Gambling, and Recreation Industries	1.34	1.26	0.00	1.58	1.50	0.00
Accommodation	0.81	0.82	0.61	0.85	0.85	0.63
Food Services and Drinking Places	1.14	1.19	1.17	1.16	1.23	1.18
Repair and Maintenance	1.48	1.52	1.44	1.38	1.50	1.51
Personal and Laundry Services	1.33	1.40	1.37	1.42	1.45	1.34
Religious, Grantmaking, Civic, Professional, and Similar Organizations	2.06	1.76	1.59	2.26	1.77	1.68
Private Households	3.46	3.32	0.73	5.23	3.50	3.03
Executive, Legislative, and Other General Government Support	1.41	1.19	1.32	0.93	0.74	0.82
Justice, Public Order, and Safety Activities	1.75	1.54	1.56	2.14	1.89	2.14
Administration of Human Resource Programs	0.76	0.04	0.06	1.19	0.06	0.08

Source: BLS, QCEW; Calculations by National Economic Education Delegation

Note: Top 50 industries, by employment share.

5. Location Quotients: 4-digit NAICS

Table 5.1: Location Quotients for 4-Digit NAICS Industries
(Q4 of each year.)

NAICS Industry	LQ vs California			LQ vs United States		
	Current	5 Years Ago	2000	Current	5 Years Ago	2000
Residential Building Construction	3.26	3.20	2.95	3.75	3.97	3.52
Building Equipment Contractors	1.01	1.05	1.26	0.87	0.96	1.00
Building Finishing Contractors	1.79	1.69	1.95	2.54	2.50	2.48
Automobile Dealers	1.56	1.49	1.54	1.28	1.26	1.32
Building Material and Supplies Dealers	1.50	1.29	1.36	1.22	1.06	1.19
Grocery Stores	1.85	1.86	1.68	1.88	1.82	1.72
Other Financial Investment Activities	2.56	2.41	1.79	2.49	2.54	2.12
Lessors of Real Estate	1.53	1.50	1.91	1.32	1.36	1.71
Activities Related to Real Estate	1.13	1.37	1.12	1.37	1.74	1.59
Legal Services	1.05	0.91	1.12	1.14	0.96	1.16
Accounting, Tax Preparation, Bookkeeping, and Payroll Services	1.00	1.43	1.24	1.08	1.54	1.43
Architectural, Engineering, and Related Services	0.81	0.75	0.76	0.78	0.78	0.83
Computer Systems Design and Related Services	0.64	0.93	1.96	0.75	1.21	2.37
Management, Scientific, and Technical Consulting Services	1.22	1.38	2.10	1.27	1.62	3.04
Scientific Research and Development Services	0.81	0.39	1.42	1.37	0.67	2.34
Other Professional, Scientific, and Technical Services	1.45	1.22	1.58	1.17	1.02	1.47
Management of Companies and Enterprises	1.43	1.80	1.47	1.32	1.59	1.35
Employment Services	0.36	0.21	0.44	0.40	0.24	0.47
Investigation and Security Services	0.74	0.51	0.32	1.03	0.68	0.42
Services to Buildings and Dwellings	1.99	1.79	1.92	1.94	1.74	1.91
Elementary and Secondary Schools	1.08	1.03	1.06	1.02	0.95	0.95
Junior Colleges	0.94	0.00	0.00	1.37	0.00	0.00
Other Schools and Instruction	1.96	2.46	1.74	3.08	3.42	2.47
Offices of Physicians	0.99	0.94	0.79	0.79	0.73	0.76
Offices of Dentists	1.52	1.40	1.41	1.76	1.63	1.67
Offices of Other Health Practitioners	0.93	0.82	0.88	0.92	0.76	0.73
Outpatient Care Centers	1.32	1.43	2.03	2.83	2.64	2.69
Home Health Care Services	1.35	1.53	1.38	0.85	0.82	0.70
General Medical and Surgical Hospitals	0.59	0.35	0.00	0.43	0.21	0.00
Nursing Care Facilities	0.96	0.72	0.96	0.77	0.52	0.59
Residential Mental Retardation, Mental Health and Substance Abuse Facilities	2.62	2.24	0.00	1.99	1.43	0.00
Community Care Facilities for the Elderly	2.28	2.32	2.16	2.15	2.04	1.76
Individual and Family Services	0.69	0.94	2.38	1.55	1.99	1.71
Child Day Care Services	1.84	2.06	2.06	1.34	1.43	1.40
Traveler Accommodation	0.76	0.78	0.59	0.80	0.82	0.61
Automotive Repair and Maintenance	1.61	1.78	1.57	1.67	1.86	1.71
Personal Care Services	1.27	1.53	1.35	1.42	1.57	1.18
Social Advocacy Organizations	4.37	3.41	3.81	5.16	3.58	3.73
Private Households	3.46	3.32	0.73	5.23	3.50	3.03
Executive, Legislative, and Other General Government Support	1.41	1.19	1.32	0.93	0.74	0.82
Justice, Public Order, and Safety Activities	1.75	1.54	1.56	2.14	1.89	2.14
Administration of Human Resource Programs	0.76	0.04	0.06	1.19	0.06	0.08

Source: BLS, QCEW; Calculations by National Economic Education Delegation

Note: Top 50 industries, by employment share.